



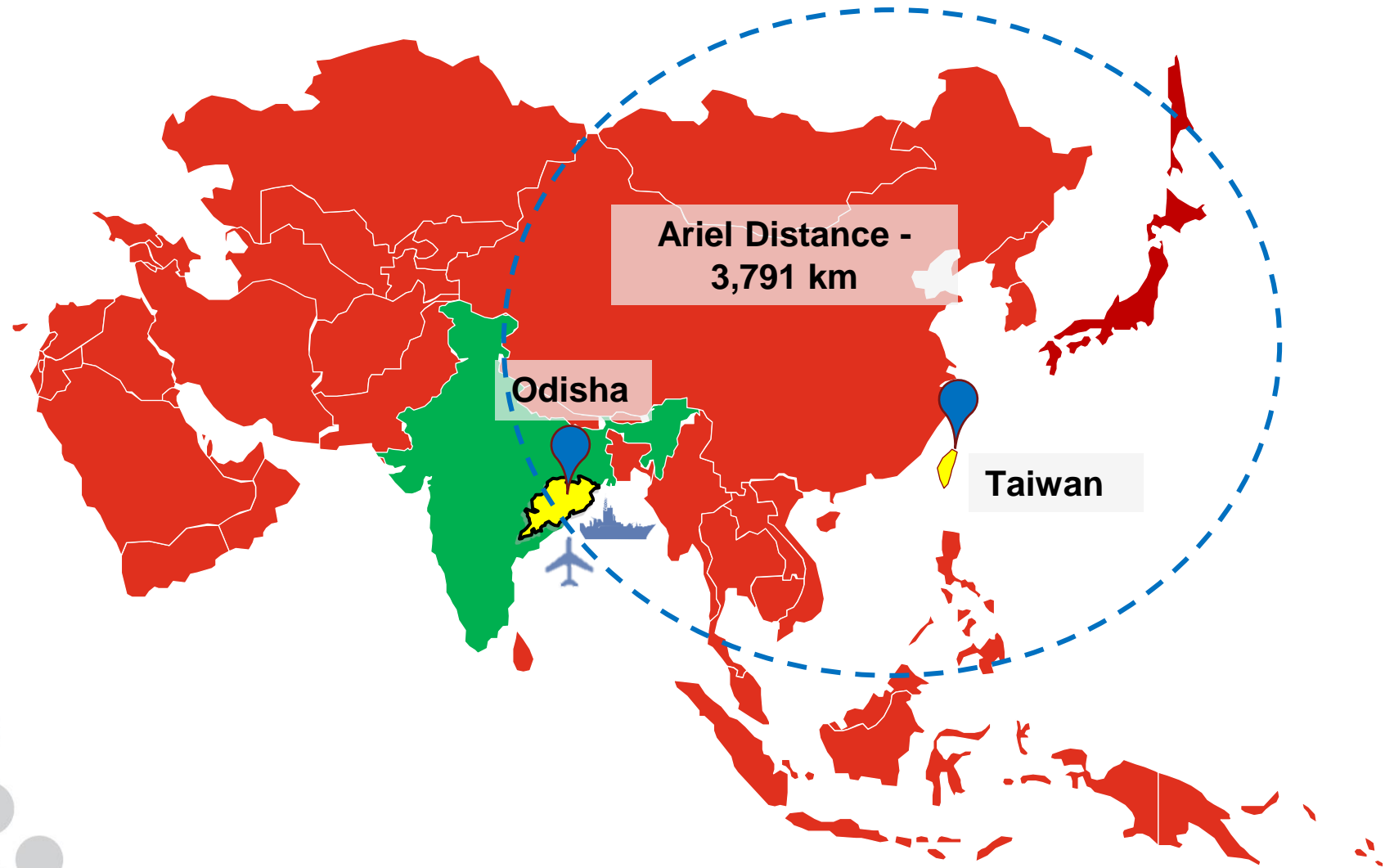
ODISHA
NEW OPPORTUNITIES

ASEAN – India Strategic Investment Forum

15th August 2023



Odisha's Position with respect to Taiwan



Odisha... the Industrial Hub of East-India



- ❑ Odisha is the 8th largest state by area, and 11th largest by population (~4.5 cr.) in India
- ❑ The capital and largest city is **Bhubaneswar**.
- ❑ Other major cities are **Cuttack, Rourkela, Berhampur, Sambalpur, Angul, Balasore and Puri**
- ❑ Odisha has a coastline of **485 kilometres** along the **Bay of Bengal**, having **3 major operational ports** and **5 upcoming ports**
- ❑ Odisha is one of the **fastest-growing economies** in India

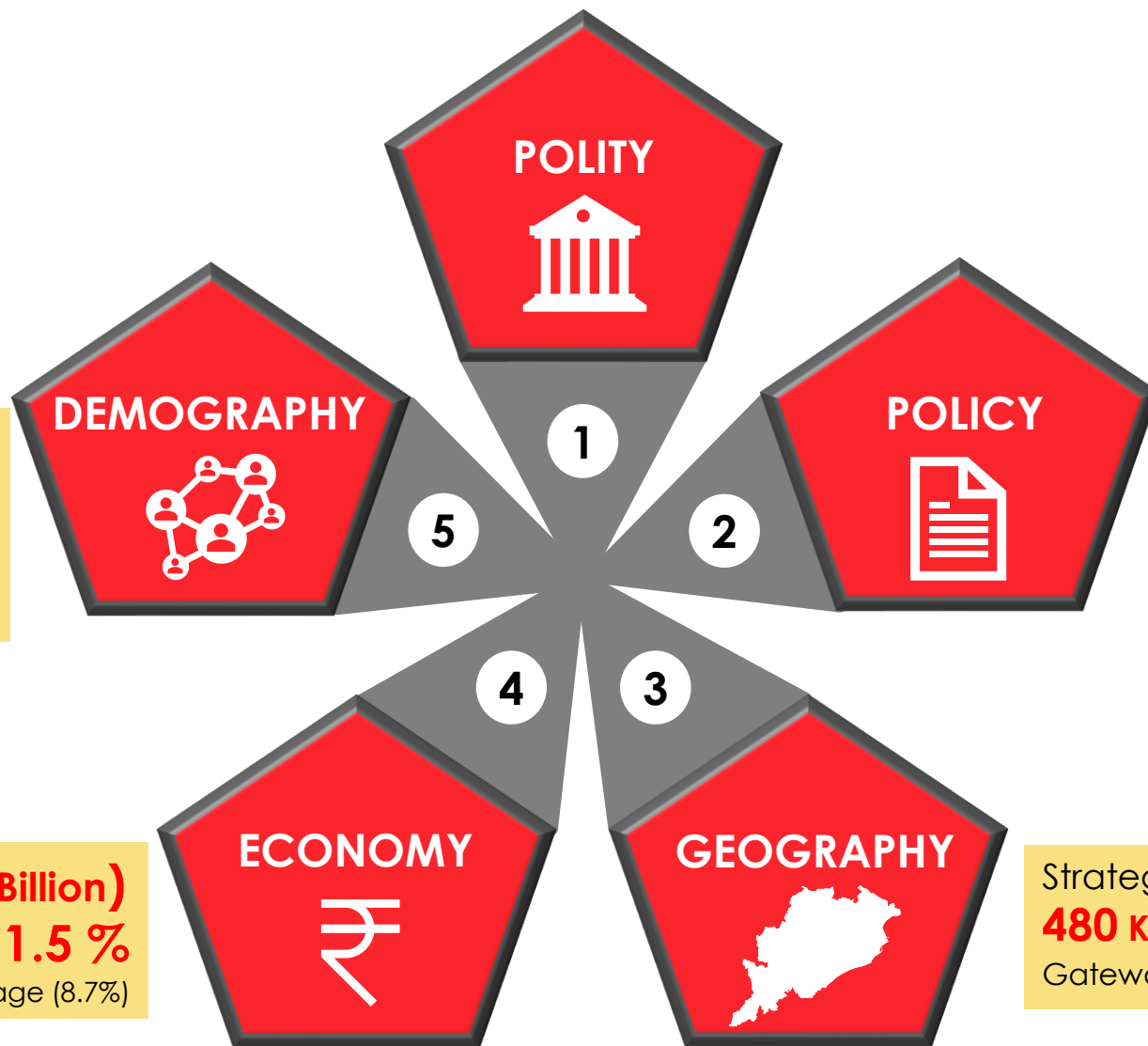
The "Macro" Picture: Strong Fundamentals



Ranked **2nd** in attracting inward investments
Independent survey by CII CMIE

Population of **4.5 Crore**
(45 Million)
Labor Force Participation **56.4%**
> National Average of 54%

INR **6.6 Lakh Crore (\$80 Billion)**
Growth Rate **11.5 %**
> National Average (8.7%)



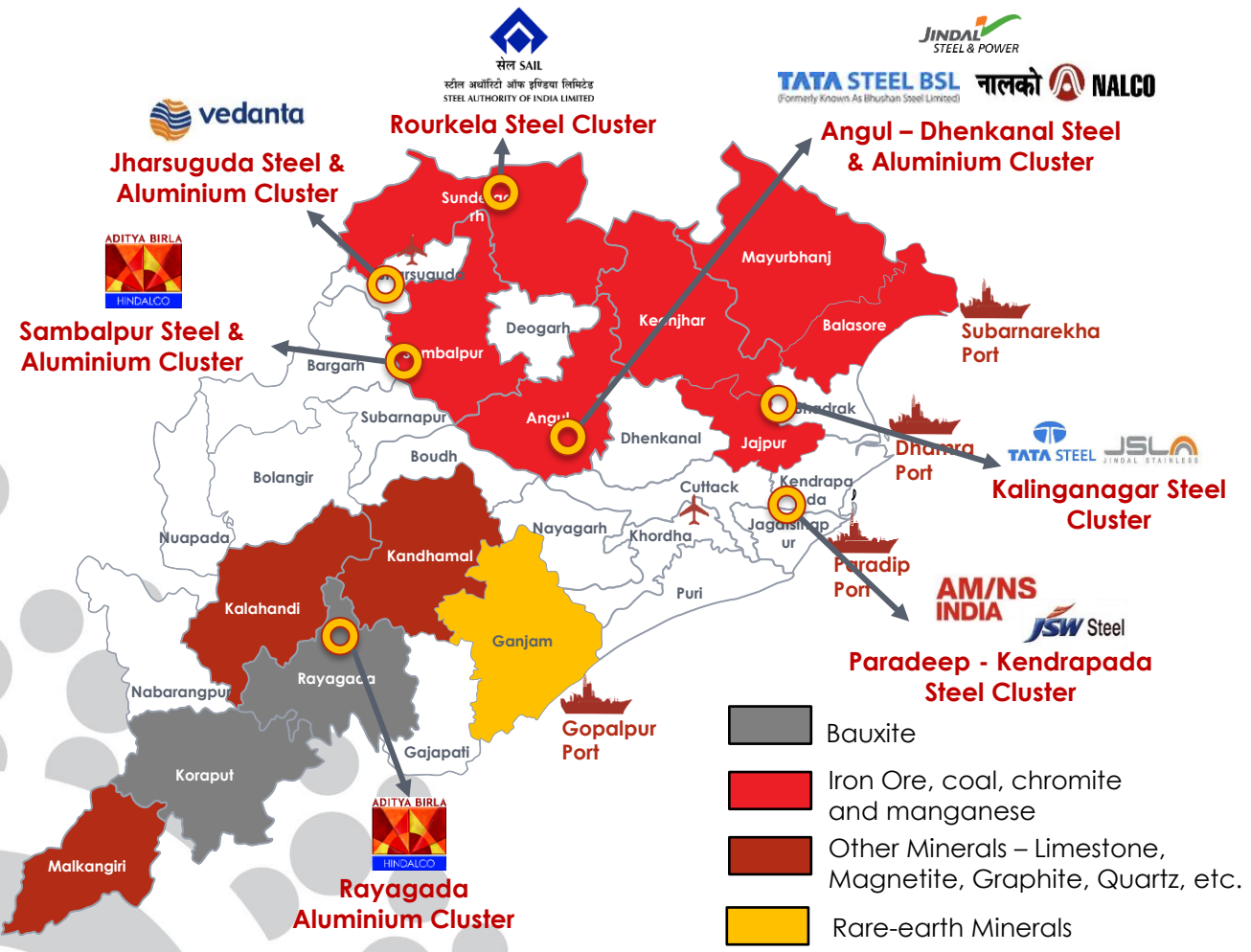
Sri Naveen Patnaik, Hon'ble Chief Minister
Government of Odisha



Progressive Policies; Best-in-class
Incentives; Online in-time Disbursals.

Strategically Located
480 Kms Long Coastline
Gateway to **East & East Asian Markets**

Dominance in Minerals & Metals



1

Steel, Stainless Steel, Aluminium, Alumina

1

Iron Ore, Bauxite, Manganese, Chromite, Nickel, Coal#2

We are emerging as leaders in...



Chemicals and Petrochemicals

Petroleum Chemical and Petrochemical Investment Region (PCPIR), Paradeep

- India's most developed PCPIR anchored by Indian Oil Corporation's largest refinery complex
- Self-contained ecosystem covering entire value chain of chemicals and petrochemicals



Textiles and Technical Textiles

Technical Textile Park, Bhadrak

- Anchored by a 300 KTPA IOCL Polyester and Fiber plant
- Committed feedstock of 100 KTPA Polyester Staple Fiber, 165 KTPA Drawn Texturized Yarn and 35 KTPA of Fully Drawn Yarn.

New Apparel and Technical Textiles Policy providing best in class incentives and facilitation



IT and ITeS /ESDM

- Bhubaneswar is one of the 3 planned IT investment regions in India
- Ready to move-in plug-and-play infrastructure in the heart of Bhubaneswar
- Presence of all major IT firms including Infosys, Wipro, TCS, Mindtree
- Upcoming development centres of major IT players like IBM, Deloitte

New IT Policy 2022, Datacenter Policy 2022, BPO Policy 2021, Electronics Policy 2021 have been developed with the aim of making Odisha the **IT and Electronics Hub of the East**

Not just that...We are committed to the future as well



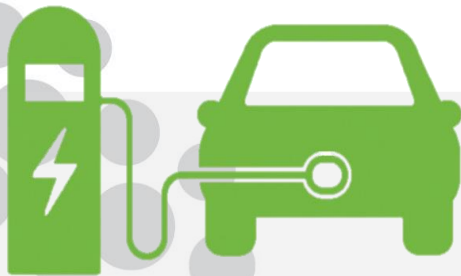
**Renewable Energy and
Equipment**



Green Hydrogen and Ammonia



**Decarbonizing of Steel and
Aluminum Manufacturing**



E-Vehicles and Components

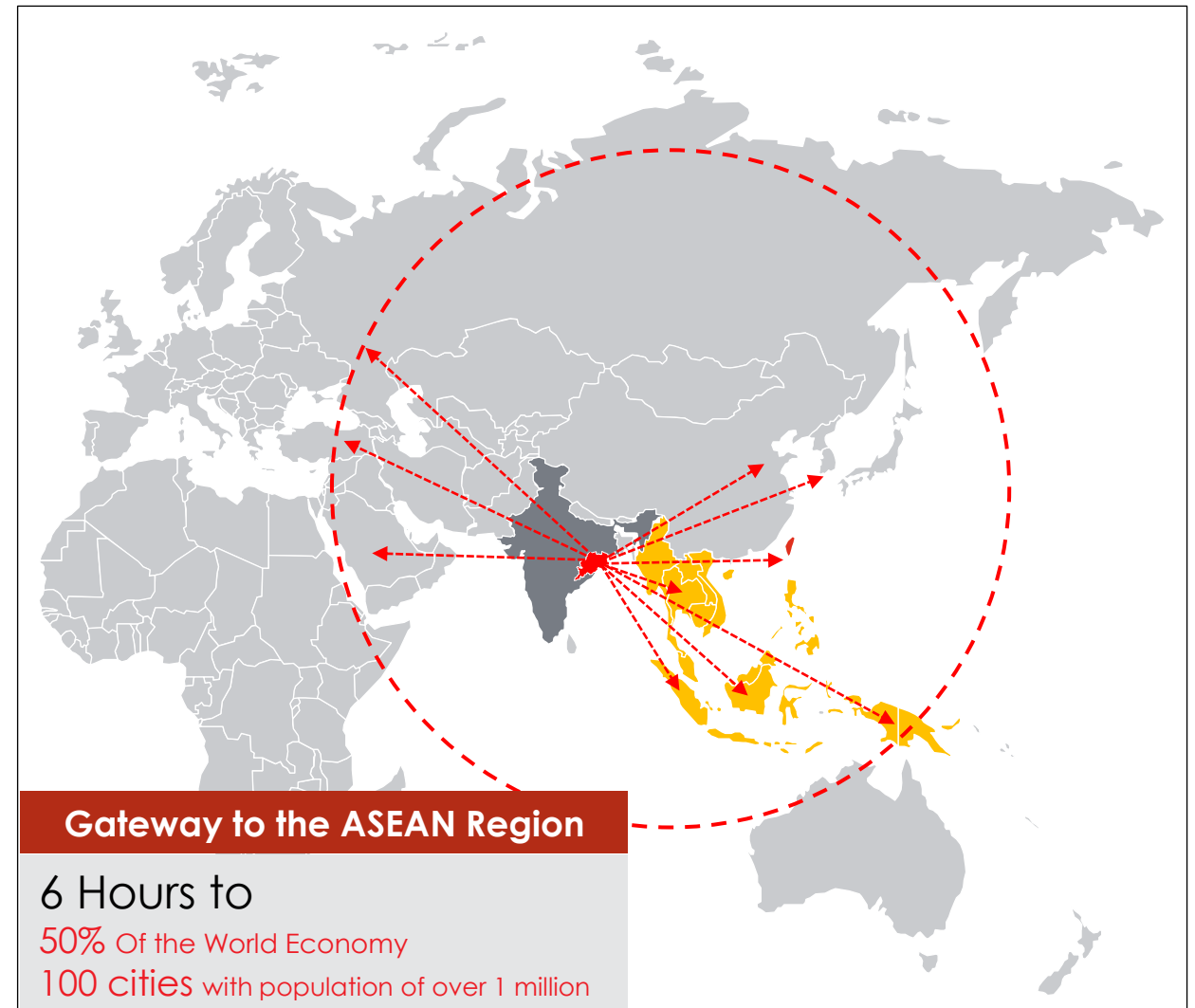
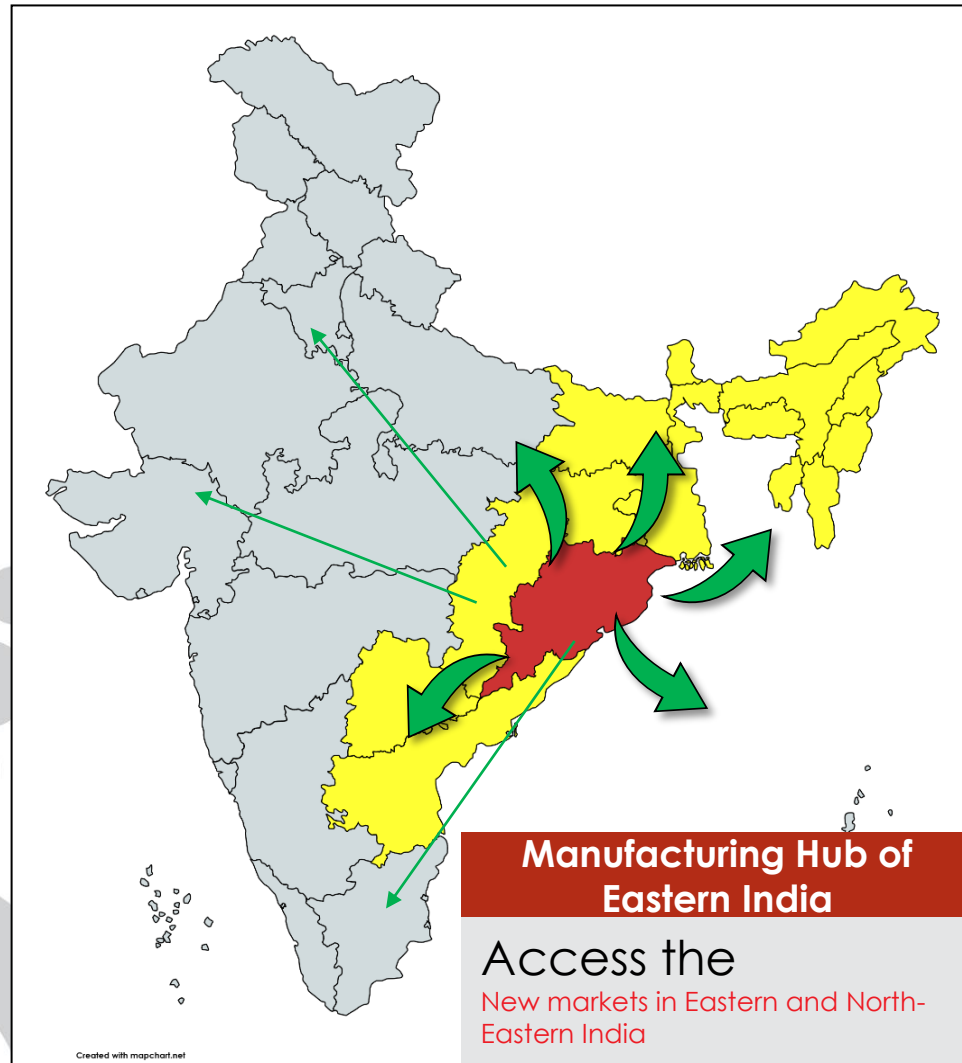


Aerospace & Defense



**Heavy Equipment and Capital
Goods**

ODISHA – Providing accessibility to markets across world



Industry-Ready Infrastructure in Odisha



Road Connectivity

- **10,000+ km** Highway Network
- Industrial development along NH16 and Biju Expressway

Extensive Railway Network

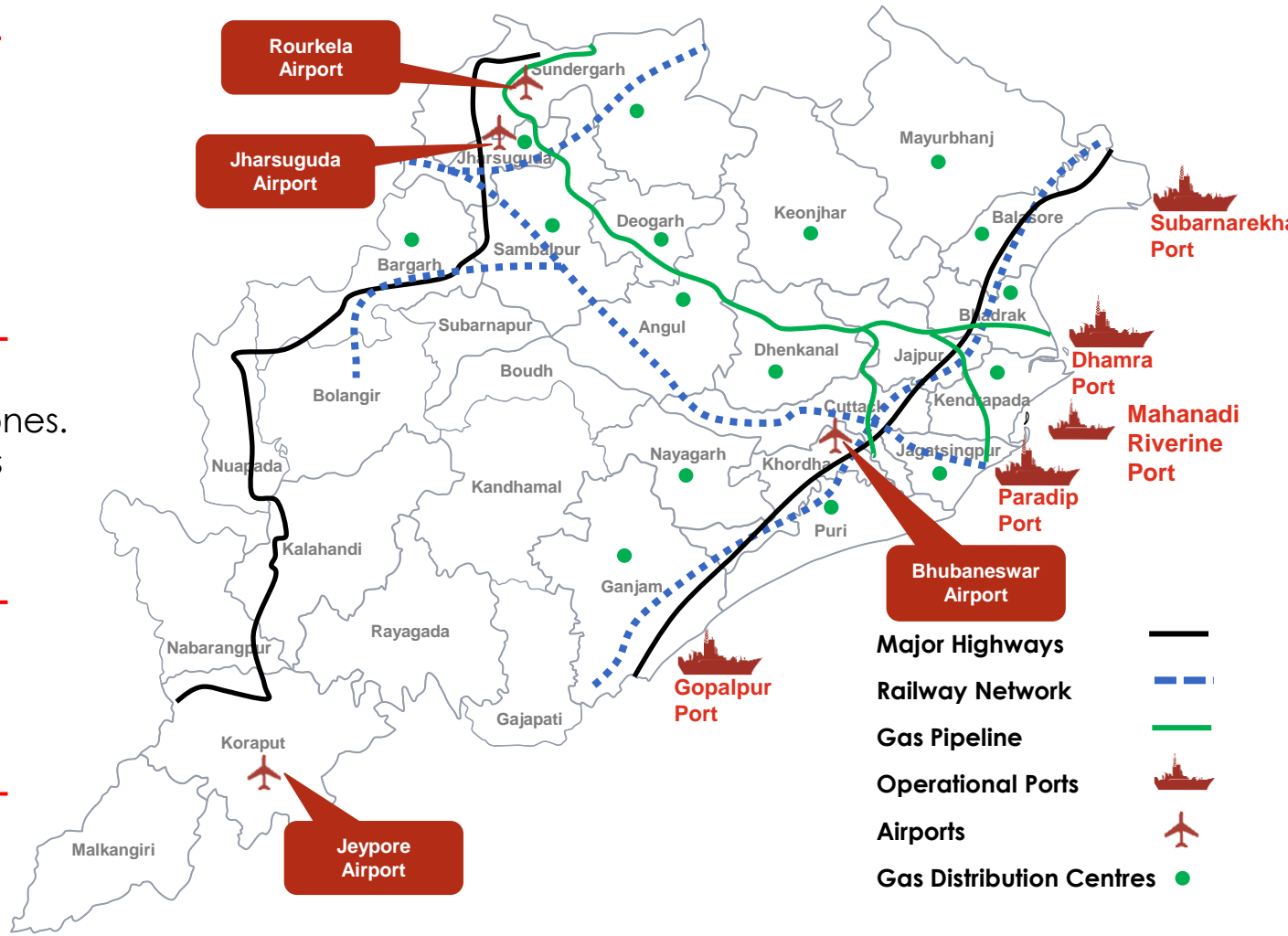
- **Railway sidings** available near all major industrial zones.
- **East Coast Railway** passes through industrial regions.

Inland Container Depots

- **3 ICDs** at Kalinganagar, Balasore and Jharsuguda

Airports

- **Bhubaneswar**
- **Jharsuguda**
- **Rourkela**
- **Jeypore, Koraput**



Gas Pipelines

- Natural gas pipeline to **cover 13 districts and connect major industrial clusters**
- **LNG Terminal** at Dhamra

Inland Waterways

- Upcoming **National Waterway 5 (NW-5)** covers 532 km

Major Ports

- **Existing 3 ports:** Paradip port, Dhamra Port and Gopalpur.
- **Upcoming:** Subarnarekha Port, Mahanadi Riverine Port Near Paradip etc.

World Class Industrial Facilitation



Achiever State

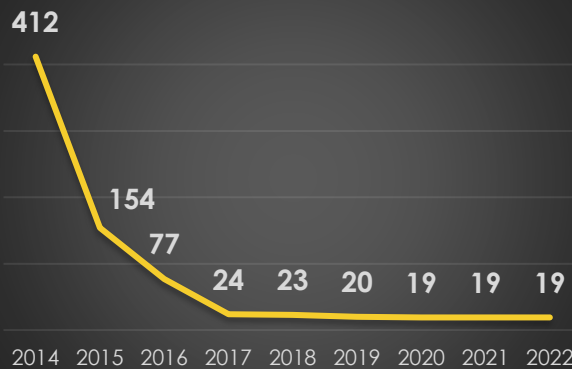
EoDB Rankings 2021



National e-governance Silver Award

Excellence in Government Process Re-engineering for Digital Transformation

Decrease in Approval Time 19 Days



GO SWIFT
Government of Odisha - Single Window
for Investor Facilitation and Tracking

- 54+ clearances from 18 departments
- Single Application Form
- Unified payment gateway
- Integrated with National Single Window System

Best-in-class Incentives



20%

In Priority Sector

with no upper cap

30%

In Thrust Sector

Capital Investment Subsidy

Power Subsidy

100%

EXEMPTION ON ELECTRICITY DUTY

Rs 2 per Unit

POWER TARIFF REIMBURSEMENT up to 7-10 years



Employment Subsidy

SGST Reimbursement

100%

REIMBURSEMENT of ESI/EPF up to 5-7 years

100%

REIMBURSEMENT OF NET SGST paid, overall limited to 200% (300% for Biju Economic Corridor) of the cost of plant and machinery

From Skilled to Skilled in Odisha



1.7 Lakh

(0.17 Million)

Graduates

197

Engineering Colleges

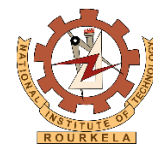
950+

Industrial Training Institutes

- We want to shift the conversation from “Skill” to “Skilled-in-Odisha”, to create an aspirational, branded idea that the best skilled people come from Odisha
- To further fortify Odisha’s position as **Skill Capital of India**, we have also established the **World Skill Center** assisted by **ADB** with **Institute of Technical Education Services (ITEES)**, Singapore as the Knowledge Partner
- Academic Institutions of national importance **IIT (Bhubaneswar)**, **NIT (Rourkela)**, **Institute of Chemical Technology**, **NISER**, **IISER (Berhampur)**, **IIMT**, **CIPET**, **VSSUT**, **OUTR**



World Skill Center Bhubaneswar



Come, Join the Juggernaut



Taiwan and Odisha have similar sectoral focus –

- Electronics & IT
- Metal Manufacturing and Downstream Products
- Chemicals, Petrochemicals & Plastics
- Textiles, Technical Textiles, and Apparel Sector
- Food & Seafood Processing

Let's grow together!



“A land of Peace and Prosperity”

INTERESTED IN ODISHA??



We are open for exclusive **one-on-one meeting with industry representatives**

please contact us...



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