



# India is accelerating as a Global Destination



**7.1%**

Real GDP growth — fastest among major economies



**\$4.0 T+**

Economy size; on track toward Top-3 globally



**2nd**

Largest mobile manufacturer worldwide



**\$300B**

Electronics production target by 2030 (5x of 2022)

## VISION

**Viksit Bharat** – India's Vision for 2047 targets a \$30 trillion economy and 100% social equity

To turn Andhra Pradesh into a \$2.4 trillion economy by 2047

Target 15% annual growth rate of GSDP



Best-in-class Ease & Cost of Doing Business



Building >175 Nano & MSME parks with plug & play facilities



Generation of 2 million Jobs over the next five years



Creation of green corridors and establishing AP as a net exporter of energy

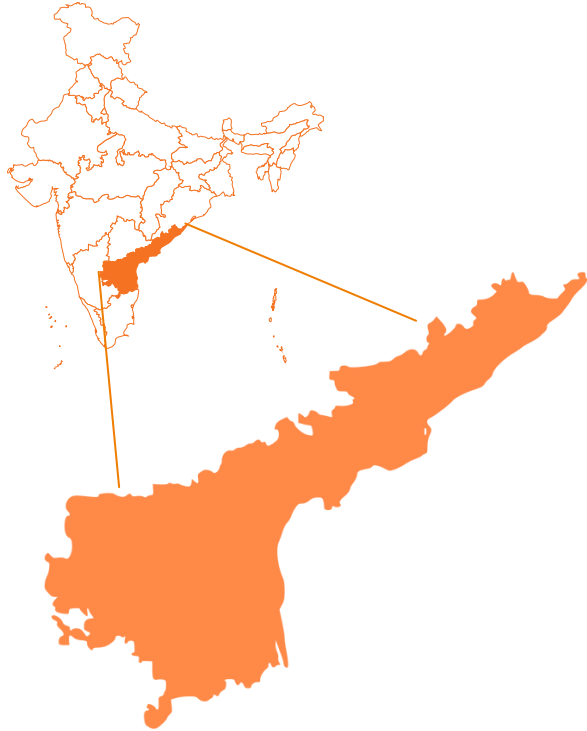


Focus on thrust sectors to drive investments & employment



# Andhra Pradesh

## Top-Ranked State on Growth, Governance & Infrastructure Readiness



4% of India's population  
**38.4 Million** of working age out of **54 Million**



**10 ports** being developed (6 exist)  
**India's Gateway to the east**



**8<sup>th</sup>** largest state of India with **13%** of India's coastline (1053 km – 3<sup>rd</sup> Longest)



**15 airports** being developed and proposed (6 exist)



**\$ 184.15 Bn.** GSDP with 8.2% growth rate (2025-26),  
21% is from Industrial, 42% is from Services



**40,000+** acres of pre-cleared industrial land



**Water security** with access to Krishna–Godavari basins + desalination



**24x7 power supply** with INR 5.35/kWh (NTD 1.76) industrial tariff (220 kV)



Ranked #1 on Business Reforms & 21 Dept. and 93 Online approvals covered with 99.79% SLA



25% of IT workforce and Indians in USA are from Telugu community



Home to **98,300+** Large Industries & **50 Fortune 500** companies

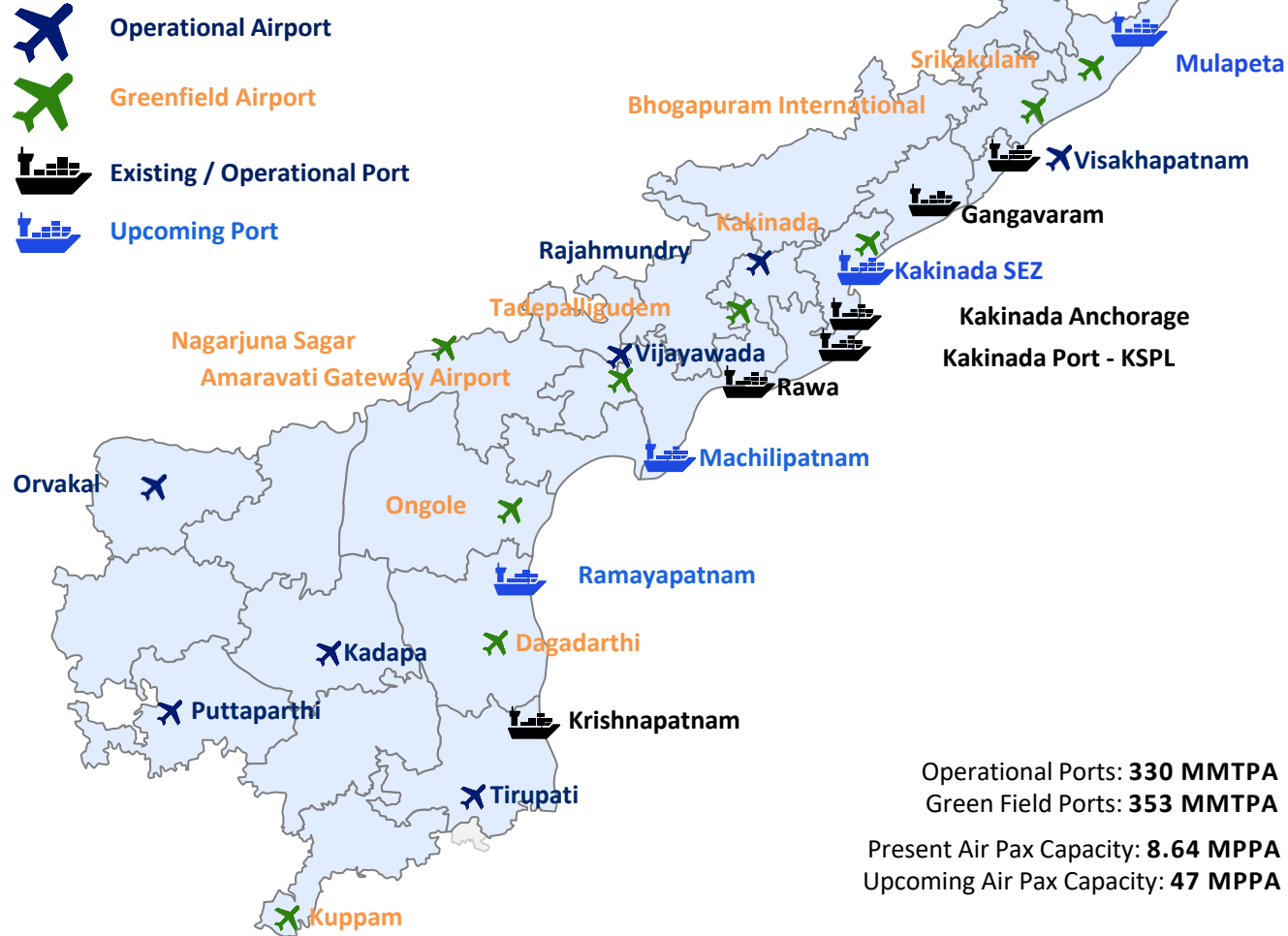




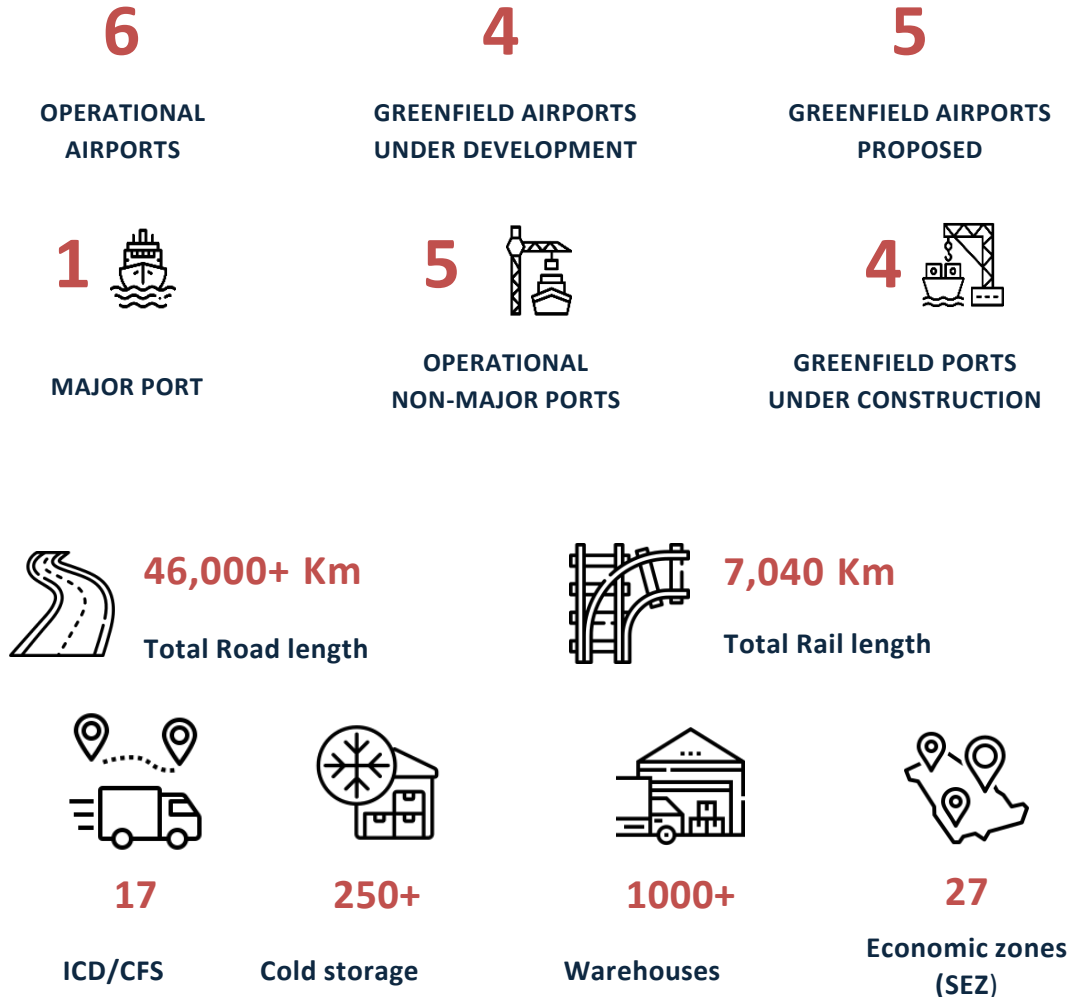
# Integrated Infrastructure Network



3<sup>rd</sup> largest Coastline state of India (1,053 Km)

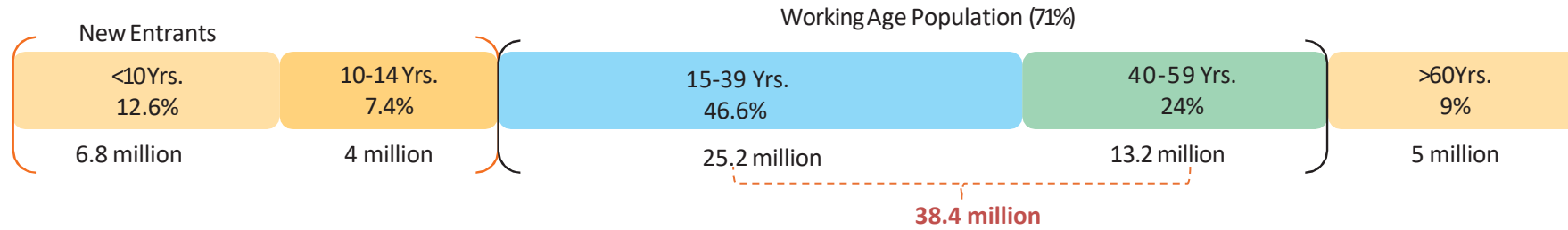


- AP contributes ~25% of India's existing port capacity
- AP ranks 2<sup>nd</sup> in Cargo handling from non-major ports (118 MMTPA)



# Youngest State of India

## Demographic Advantage



### Andhra Pradesh is home to

- 3 central universities,
- 20 Central Autonomous Institutions,
- 25 state universities,
- 4 deemed universities, and
- 5 private universities
- 250+ Engineering & 300+ diploma colleges.



AP State Skill Development Corporation provides Industry specific customized skill development programs to meet the Industry requirements.



# Kaushalam - Andhra Pradesh's Employability Engine

A sovereign digital platform powering state-scale workforce delivery turning AP's demographic strength into deployable, industry-ready talent at unprecedented speed and verifiability.



The End-to-End Delivery Process



Sourcing via Verified Government Channels



Aadhaar-Based KYC & Profile Enrichment



AI-Powered Skill Assessment at Scale



Personalised Career Intelligence



Employer Matching & Hiring Drives



Placement Verification & Retention Tracking

The Active Talent Pool

**13L+**

Verified Candidates

**15K+**

Secretariat Sourcing Nodes

**28**

Districts Covered

# A Workforce Built for Industry

Andhra Pradesh's talent pool is mapped by discipline, degree, and district purpose-aligned to the sectors **Taiwan** and global industry partners build. Every qualification below represents a government-verified, score-graded candidate ready for deployment.

## Engineering, Science & Technical Depth

**33,700+**

Engineering Graduates (BE / B.Tech)

**780+**

M.Tech Specialists

**22,500+**

Science Graduates (B.Sc)

**2,270+**

M.Sc Post-Graduates

**1,440+**

Pharma Graduates

## Digital, Management & Operations Layer

**3,790+**  
MBAs

**1,810+**  
MCAs

**2,500+**  
BCA / BBA Graduates

**10,600+**  
Commerce Graduates



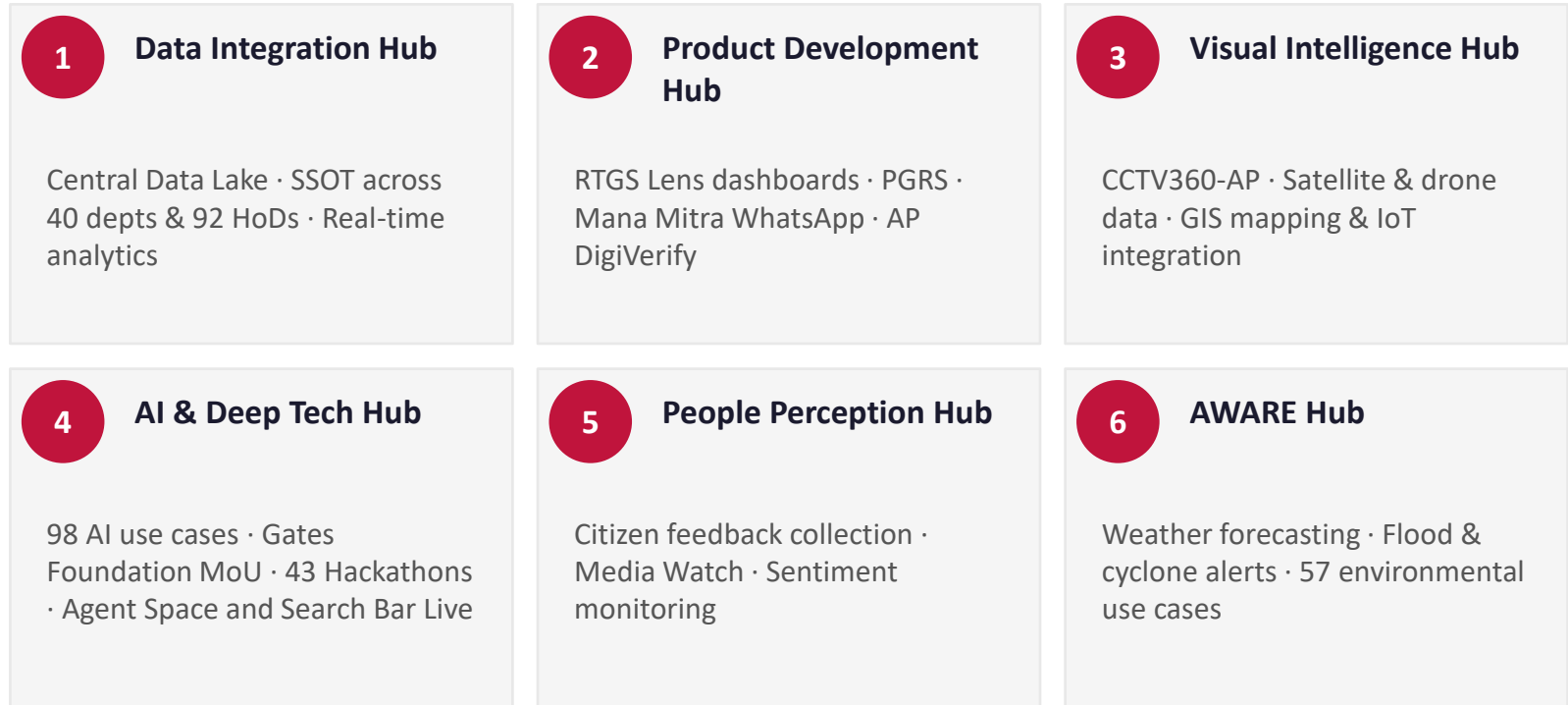
# RTGS - Who We Are & How We're Organised

**Real Time  
Governance  
Society**

**Government of  
Andhra Pradesh**

## Governance Structure

- General Body - led by CM
- Executive Committee - quarterly
- CEO-RTGS as Convener
- All Ministries & HoDs included



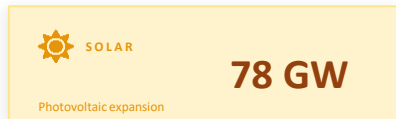
# AP's Path Towards Sustainable Development: Renewable Energy & Decarbonization



ANDHRA PRADESH · RENEWABLE ENERGY ROADMAP

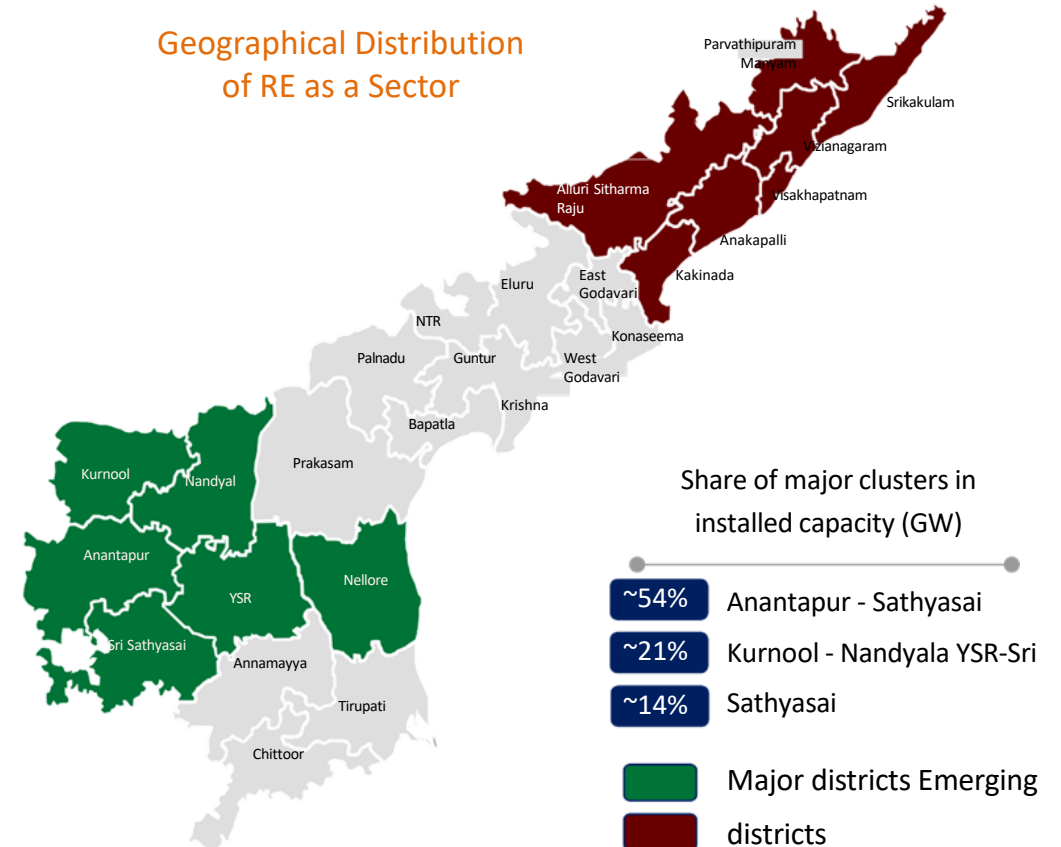
## Powering the State to 2029

India's National Vision: **500 GW** of Installed Renewable Energy Capacity



Source: Government of Andhra Pradesh · Greenko Group

## Geographical Distribution of RE as a Sector

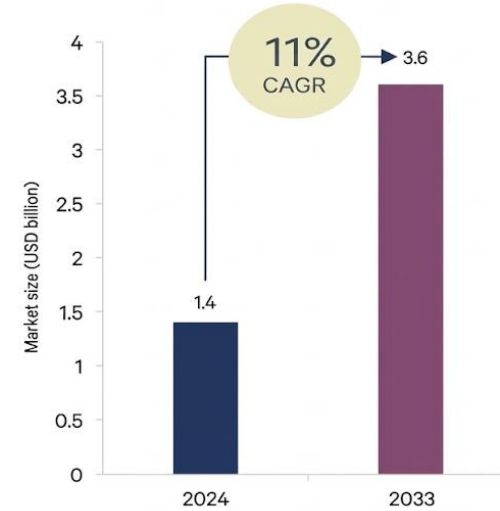


## GLOBAL DATA CENTRE OUTLOOK

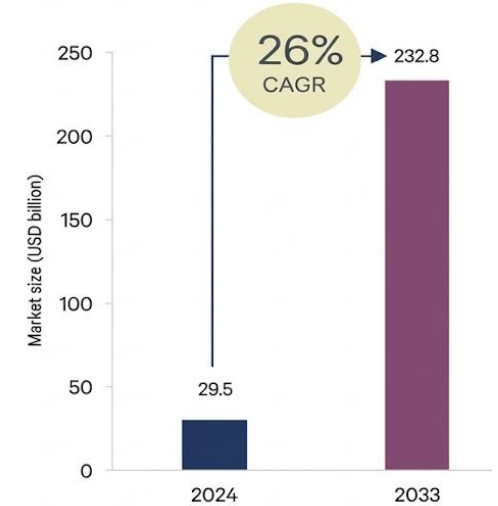


## GROWTH DRIVERS IN INDIA

### Expected Growth in India's IoT Sector

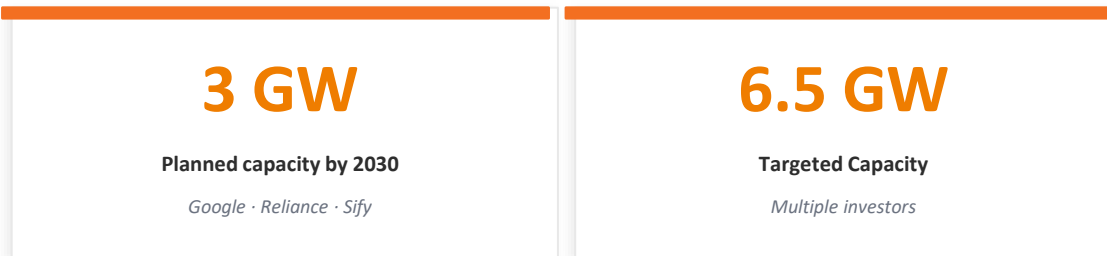


### Expected Growth in India's Cloud Computing Sector



Source: IMARC Group, 2025; CBRE Research, Q4 2025

## Andhra Pradesh — At the Forefront of Data Centers



Andhra Pradesh is in advanced discussions with:

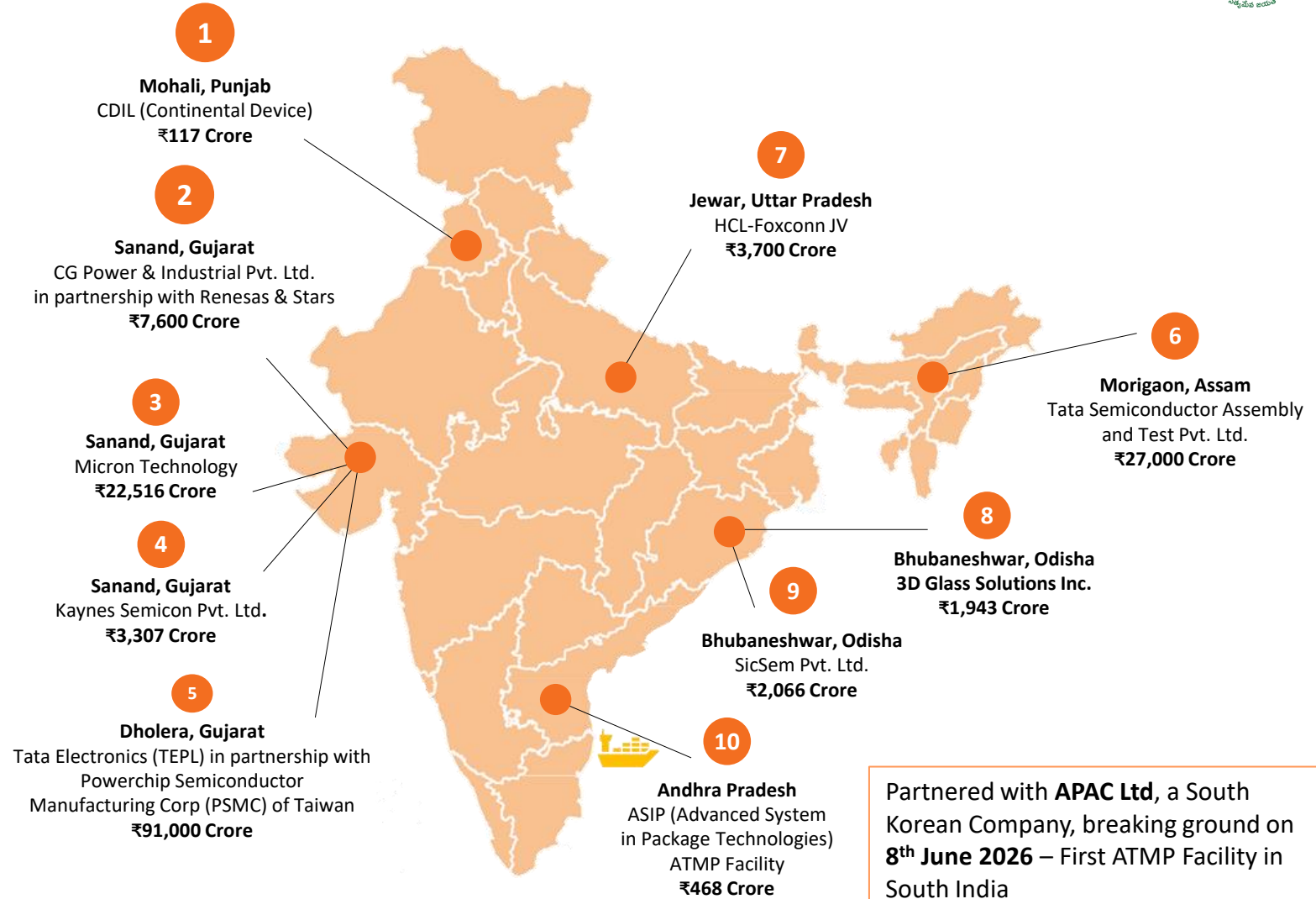


# Silicon Surge

## Mapping India's Semiconductor Revolution!

India's chip ecosystem is moving from policy to production, with fabs, assembly plants, and design hubs powering the Semiconductor Mission.

### Semiconductor Units in India



# State interventions to Enable Quantum Ecosystem

State's efforts to complement National Quantum Mission, while directly addressing barriers faced by startups, academia, and industry



**State Infra Interventions**

- Quantum valley Tower**  
(90 Lakh Sqft. Tower with 80k Seating capacity)
- Quantum Hardware Park (50 Acres)**  
(with utilities support)
- Common Cleanroom Facility**
- Common cryogenic bays & testing labs**

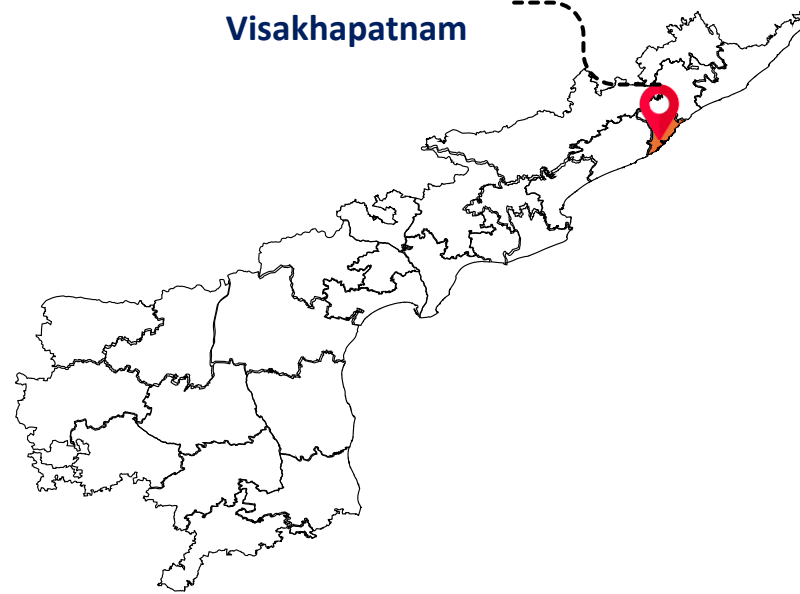
# Andhra Pradesh MedTech Zone



The **Andhra Pradesh Med Tech Zone (AMTZ)**, setup in 270 acres in two phases, aims to put India on the global map of high-end medical equipment production and make health care products affordable and accessible

- India's 1<sup>st</sup> Integrated Medical Devices Manufacturing Park
- 150 companies contributing to 14,000 employment, with production target of USD 3.5 billion in 3 years
- Manufacturing of MRI Machines, oxygen concentrators, nitrile gloves etc.
- WHO Prequalification cell for IVD manufacturers

## AMTZ, Visakhapatnam



## Major Players



## Common Facilities



Centre for 3D Printing & Rapid Prototyping



Centre for EMI-EMC & Electrical Safety Testing



Centre for Gamma Irradiation



Centre for MRI Super Conducting Magnet Manufacturing



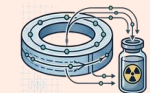
Centre for Laser Advance Optics



Centre for Electronic Components & Sensors



Midvalley & Biovalley Startup Incubation Centre



Radio-Isotope Generation Centre



ICMR Animal Research Centre

# Snapshot of ESDM Sector in Tirupati

## ESDM SNAPSHOT IN TIRUPATI



NeoLync

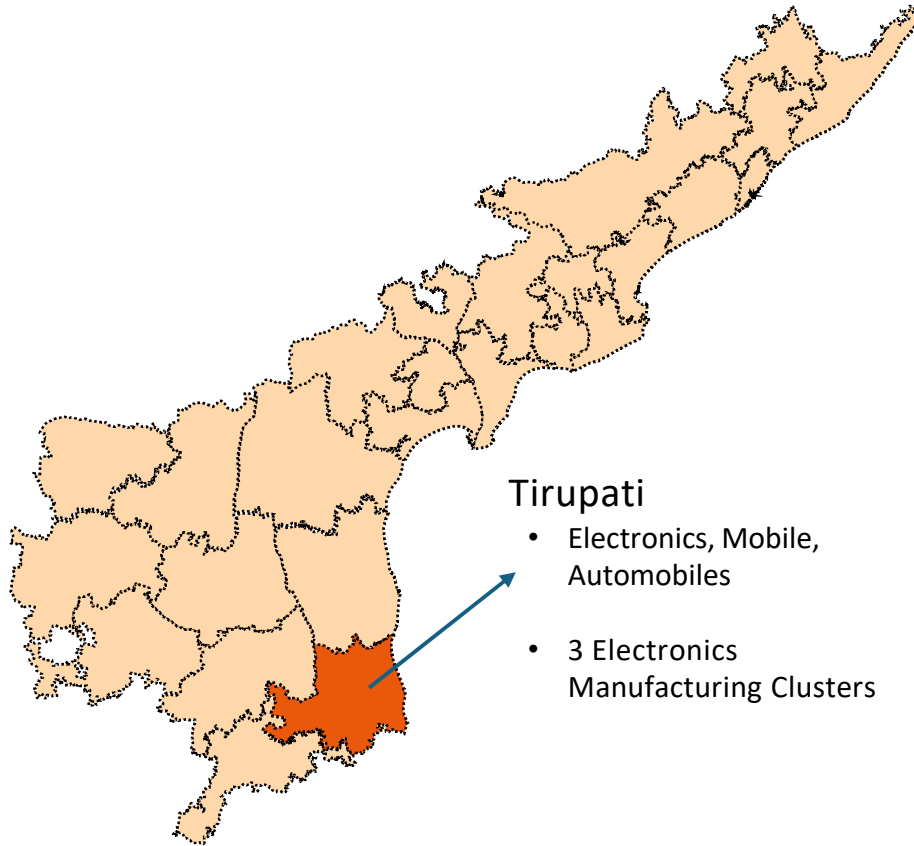
**Dixon**<sup>®</sup>

The brand behind brands



**TCL**

## ESDM SNAPSHOT IN SRICITY

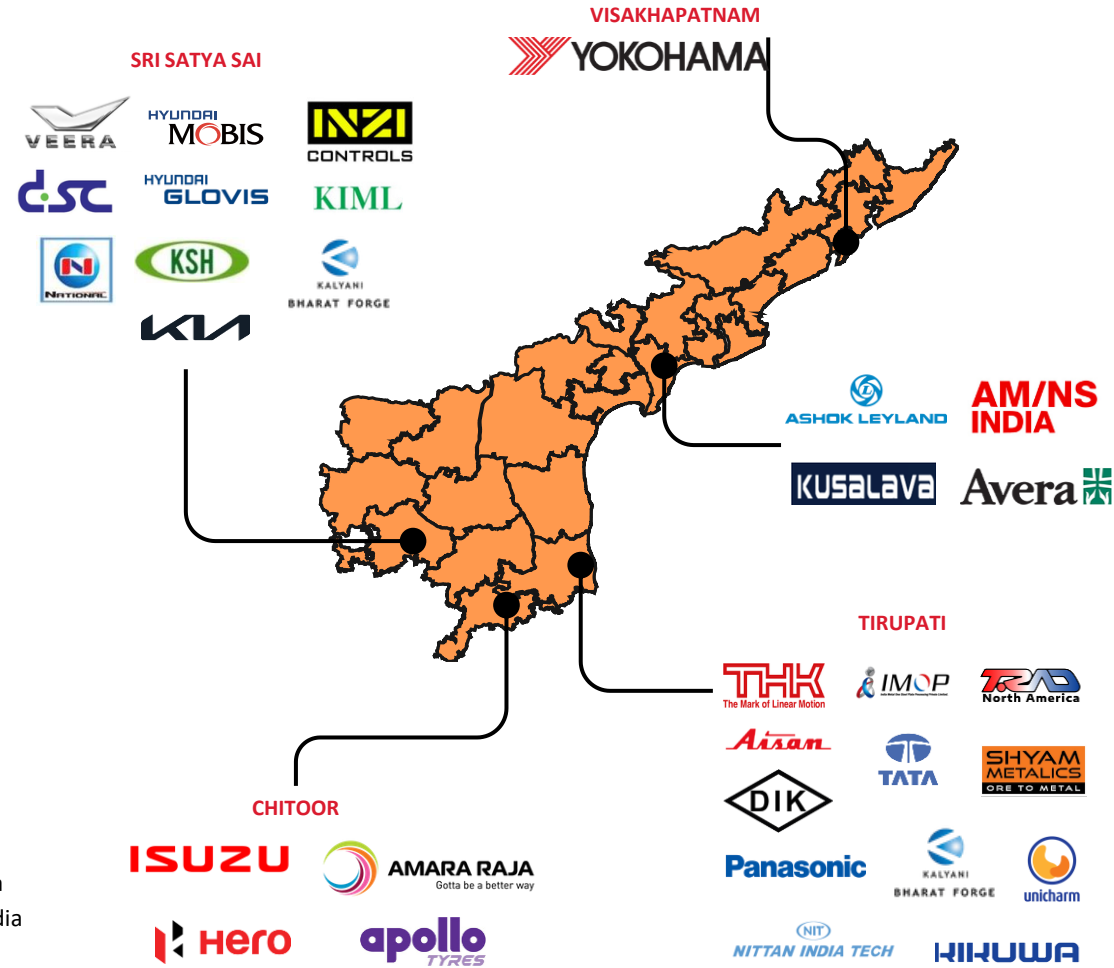


Tirupati

- Electronics, Mobile, Automobiles
- 3 Electronics Manufacturing Clusters



# Automobile Manufacturing Companies in Andhra Pradesh



**KIA**  
**ROYAL ENFIELD**  
**SWITCH**

- Biggest facility outside S. Korea
- Upcoming biggest facility in India
- Primary facility of electric bus manufacturing for Ashok Leyland



# Global Fortune 500 clients are being served from IT Ecosystem - Vizag



# Drone City — Integrated Manufacturing & Innovation Hub



# State's Drone Initiatives

01



## Drone City

Integrated manufacturing & innovation hub at Orvakal, Kurnool

02



## DroneMart

Statewide procurement, compliance & governance portal

03



## Proof of Concepts

Sectoral PoC deployment across 14 departments

04



## Drone Skilling

Building a certified drone workforce across Andhra Pradesh



# Overall Drone Hours — Cumulative Statistics

**2,13,094**

Total Cumulative Hours

**1,14,782**

Govt. Sector (54%)

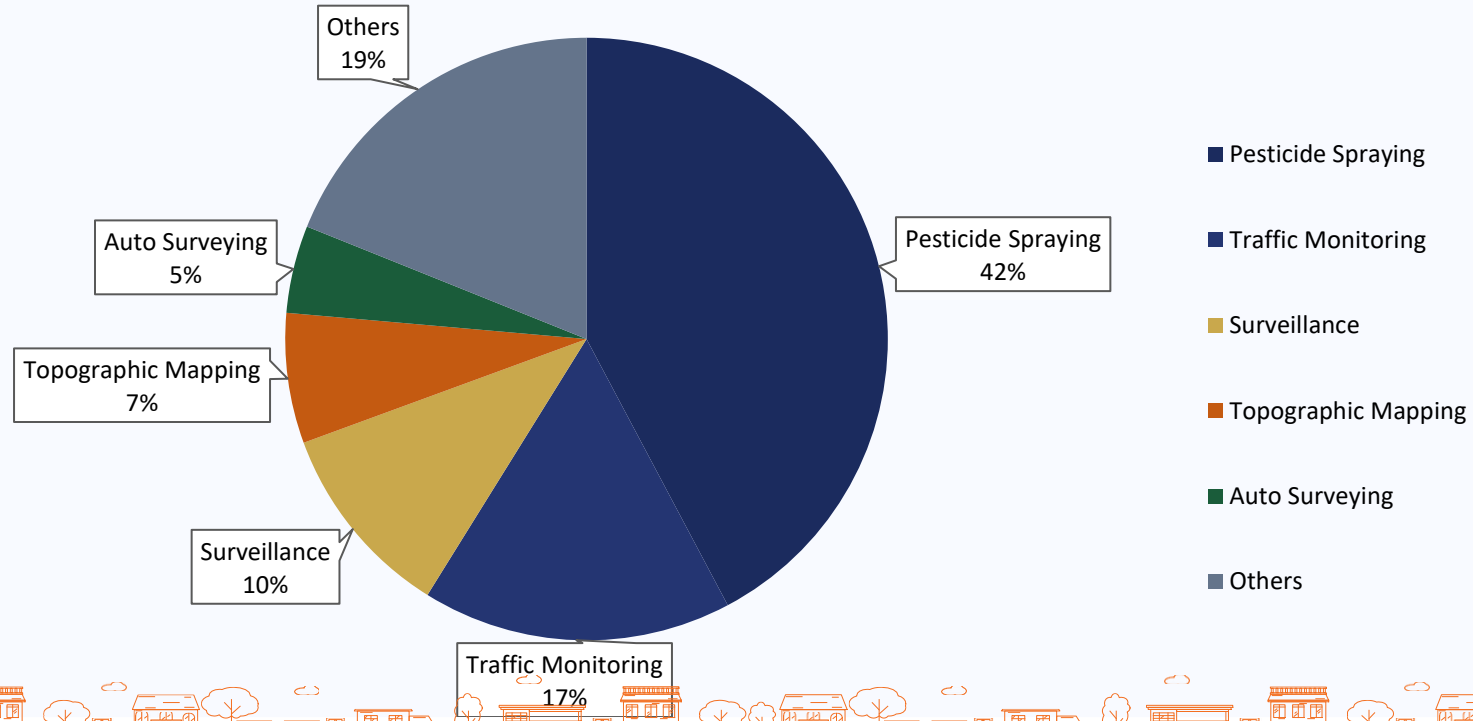
**98,312**

Private Sector (46%)

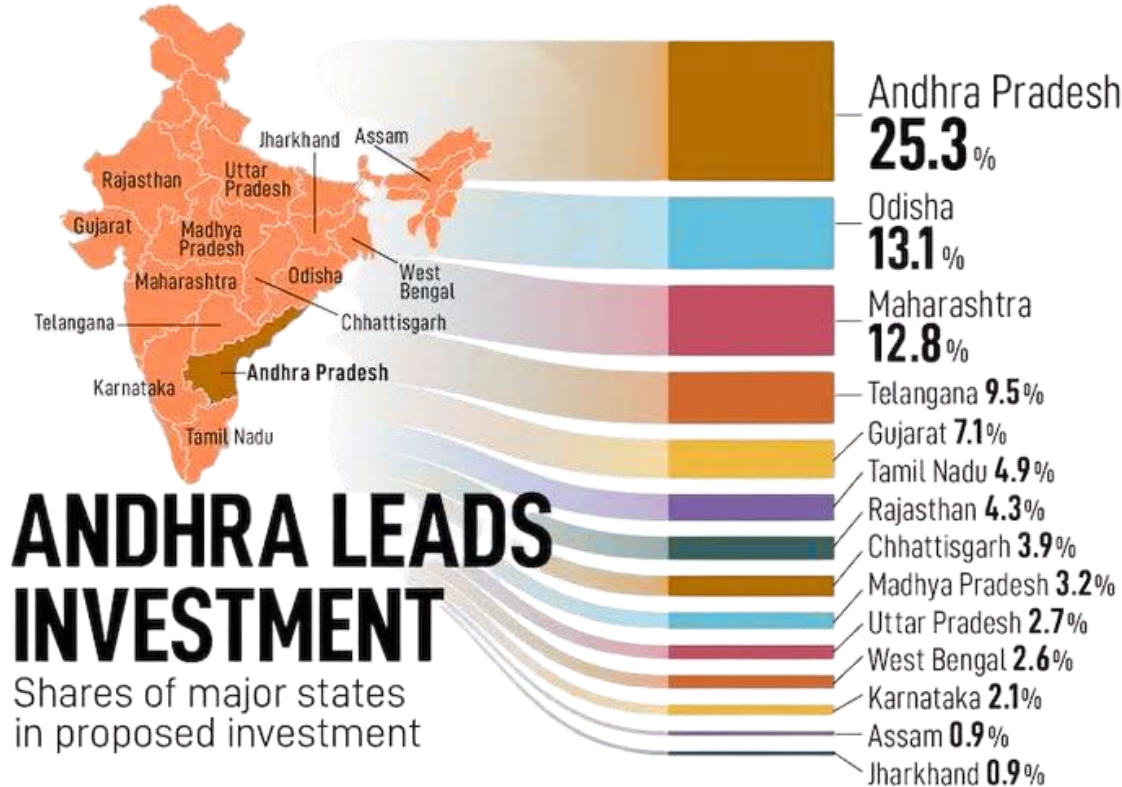
**26**

Districts Covered

## Use Case Breakdown (Cumulative)



# Sunrise State of India – Andhra Pradesh



**ANDHRA LEADS INVESTMENT**

Shares of major states in proposed investment

Data for the three quarters of FY26 **SOURCE** Bank of Baroda

**Forbes**

## Recent Notable Investments (Since 2024)

Logos of notable investors including: Google, LG Electronics, TATA, Carrier, ROYAL ENFIELD, Bharat Petroleum, DAIKIN, Infosys, cognizan, HWASEUNG, JSW, adani Renewables, apollo TYRES, ANSR, motheron, Coromandel, greenko, AM/NS INDIA, ReNew15, sify, SYRMA SGS, Godrej, TESA, action, KDI NAHI AISA, भारत डायनामिक्स लिमिटेड, PREMIER Energies, ITC HOTELS, RESPONSIBLE LUXURY, BHARAT ELECTRONICS, Dalmia Bharat, raymond, am green, INDOSOL, AZAD INDIA, LAURUS Labs, HINDALCO++



Google planned to set up its largest AI Hub outside the USA in India. This is one of the largest FDI's in India

<b>Plant Location</b>	Visakhapatnam
<b>Total Investment</b>	USD 15 Billion
<b>Total Capacity</b>	1 GW
<b>Total area</b>	600 acres
<b>Category</b>	Mega Project under AP Data Center Policy
<b>Target</b>	Commence the operations by mid of 2028

## Speed of Execution



Google chose Andhra Pradesh primarily due to the speed of doing business facilitated by the government, as well as the ability to provide reliable utilities and strong infrastructure support

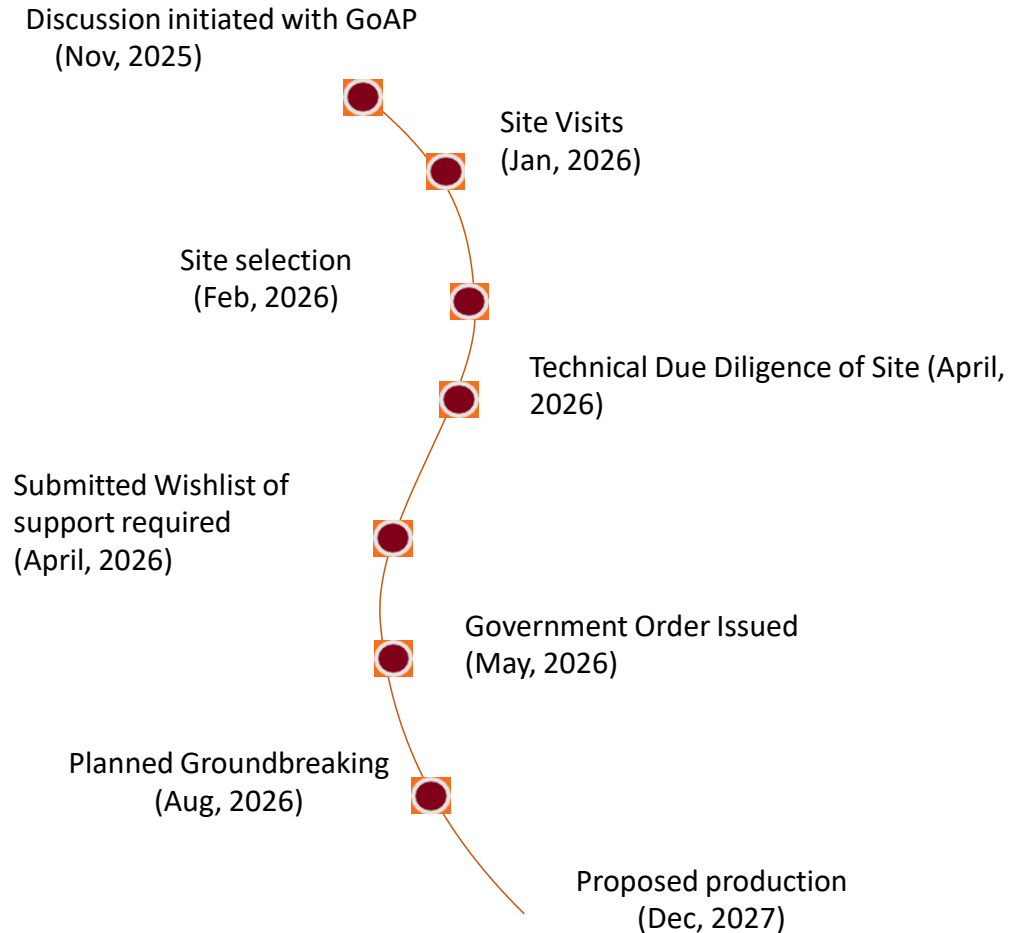


# Our Speed in facilitating investments

For the first time since 1955, Royal Enfield decided to expand its manufacturing footprint beyond its base, with Andhra Pradesh emerging as the preferred destination for its next phase of growth.

<b>Plant Location</b>	Tirupati
<b>Total Investment</b>	INR 2,500 Cr (USD 300 Million)
<b>Total Employment</b>	3,000
<b>Total area</b>	267 Acres
<b>Category</b>	Mega Project under AP Industrial Development Policy
<b>Target</b>	Commence the operations by Dec 2028

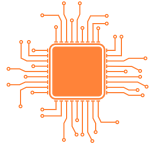
## Speed of Execution



Andhra Pradesh was chosen by Royal Enfield owing to the State's speed of doing business, proactive governance approach, and proven capability in facilitating and executing large-scale marquee investment projects within accelerated timelines.



# An enabling Policy environment is in place to promote Hi-tech Industry



**AP - Semiconductor and Display Fab Policy (4.0)**



**AP - Electronics Manufacturing Policy (4.0) 2024-29**



**AP - Drone Policy (4.0)**



**AP - Integrated Clean Energy Policy**



**AP - Sustainable Electric Mobility Policy (4.0)**



**AP - New Industrial Development Policy (4.0)**



**AP - Information Technology (IT) & Global Capability Centers(GCC) Policy (4.0) 2024 -2029**



**AP - Data Center Policy (4.0)**



**AP - Policy for Establishment of Private Industrial Parks with "Plug & Play" Industrial Infrastructure (4.0)**



**AP - Innovation & Startup Policy**



**AP - Maritime Policy 2024**



**AP - MSME & Entrepreneur Development Policy (4.0)**



# Sricity – Bright Spot of Asia



Total No of Companies

**235**



No of Countries

**31**



No of companies  
Operational

**185**



No of companies  
Under Construction/Approvals

**50**



Avg Time Frame

**9-12**

Months



Total Investment

**USD 4.65 B**



Total Employment

**65,000**



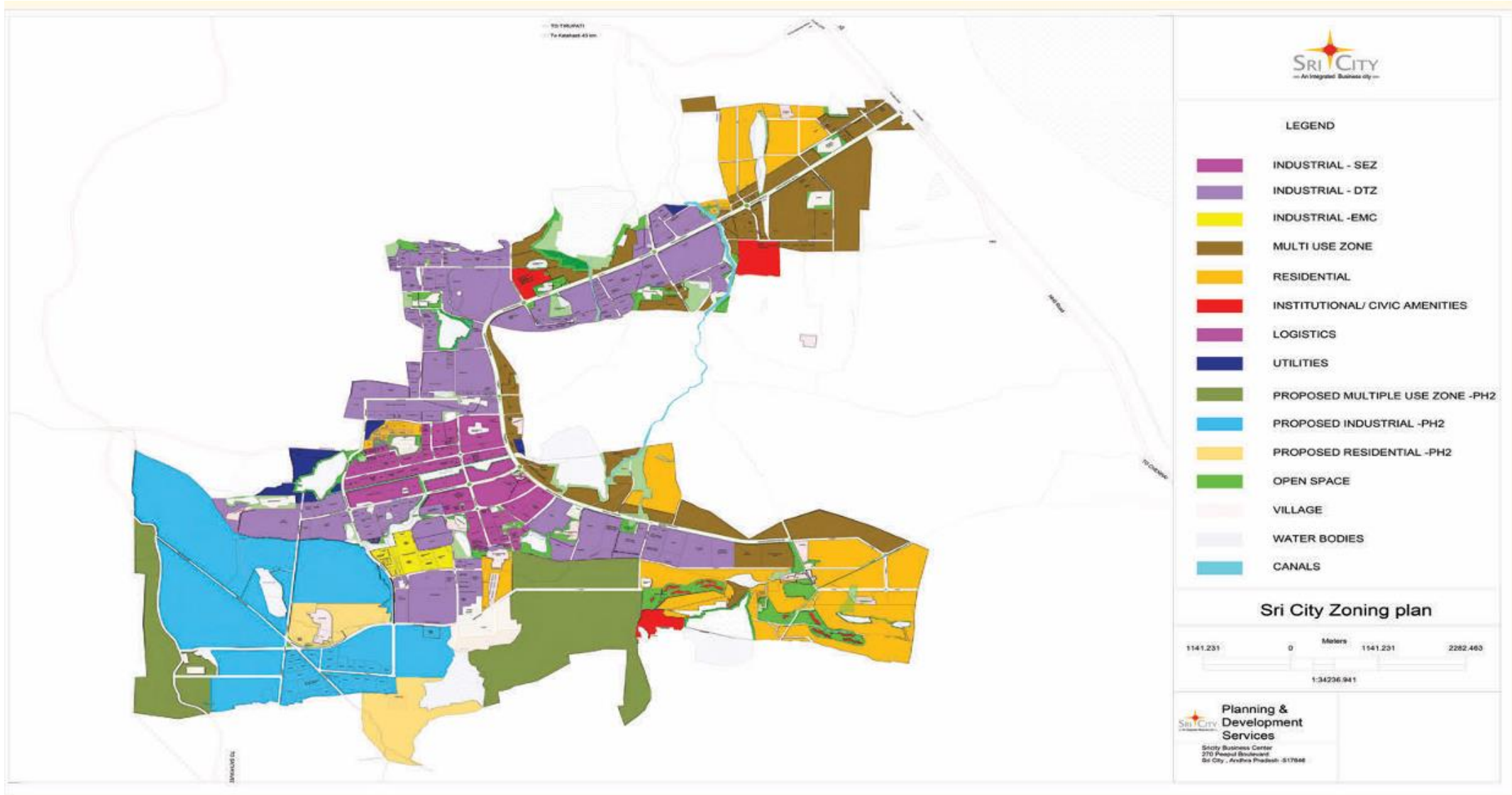
Total Exports

**USD 5.38 B**

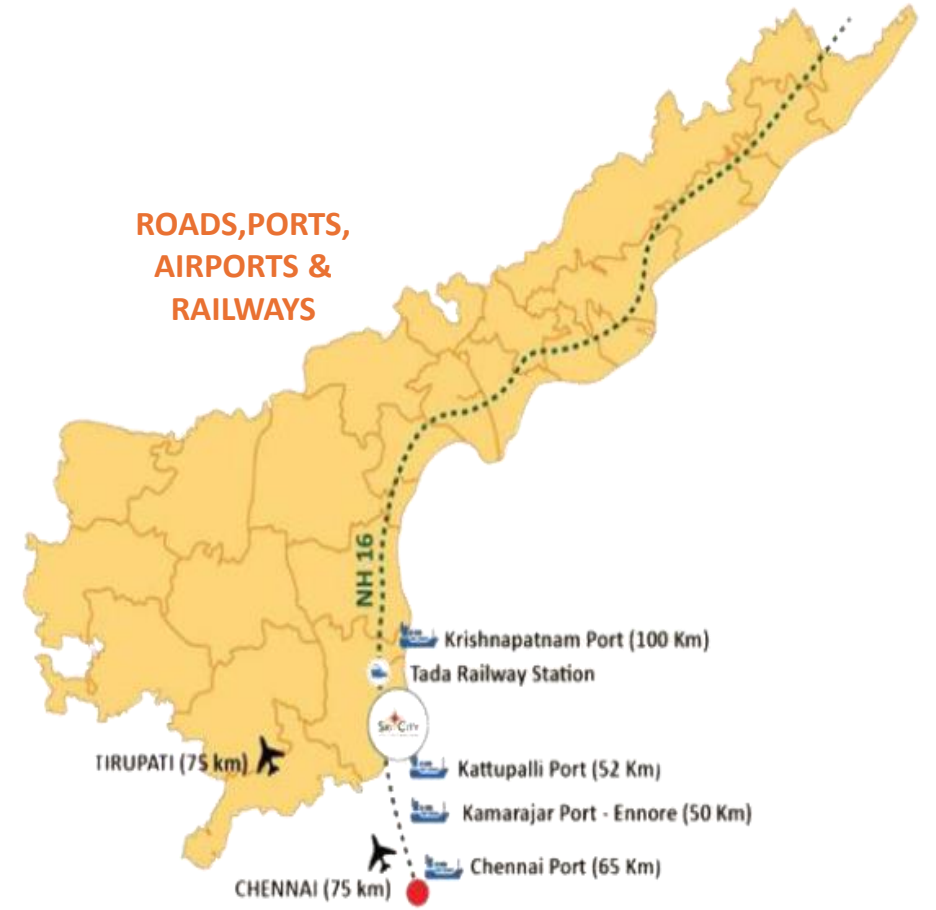
(SEZ + DTZ)



# Sri City Master Plan



# Connectivity from Sri City, Andhra Pradesh



Over 250 companies from 31 countries



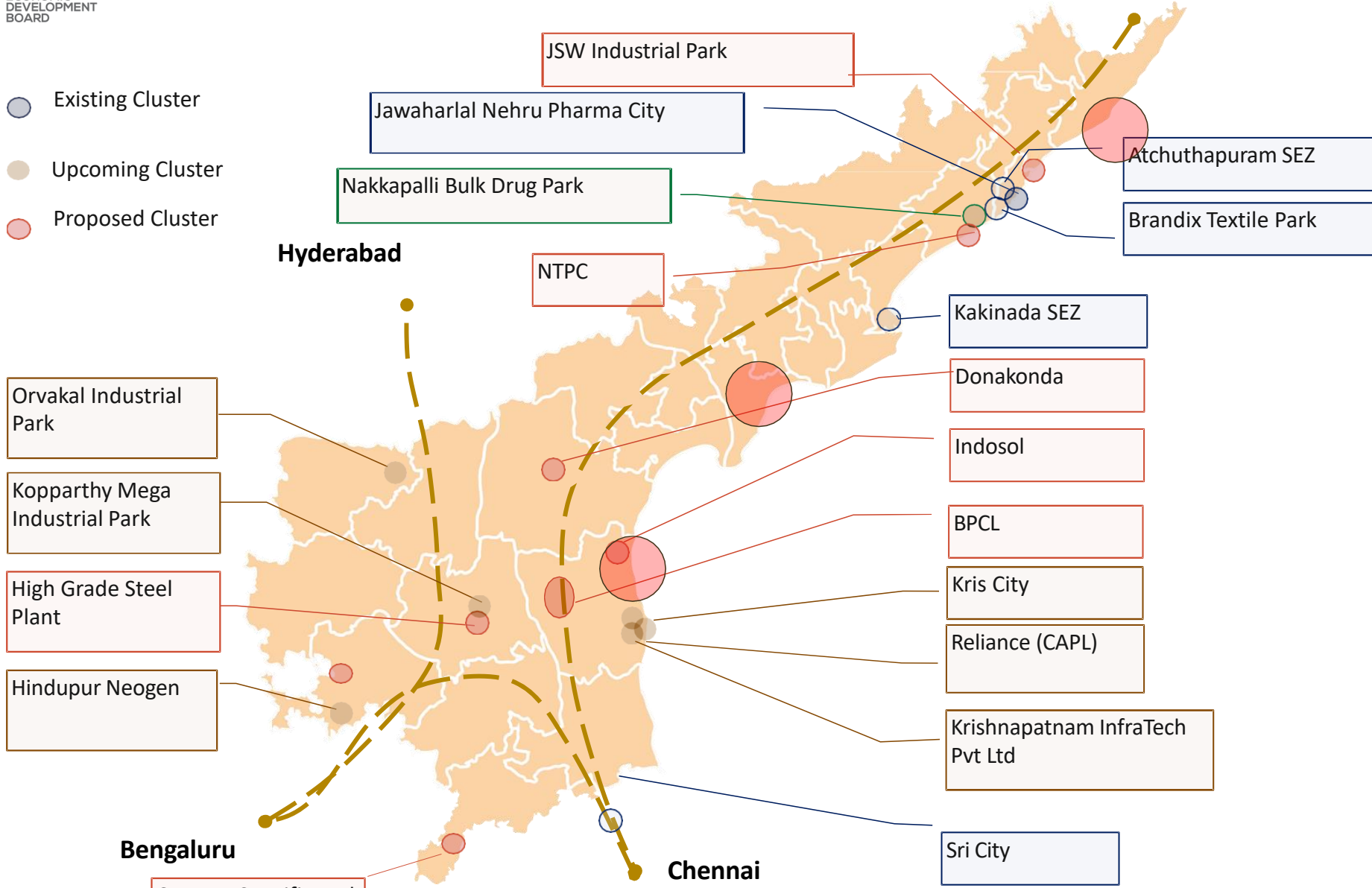
# Global Brands



# Clusters identified to achieve short term objective of AP vision



- Existing Cluster
- Upcoming Cluster
- Proposed Cluster



- **SKLM:** Mulapeta & Chemical cluster
- **VZNM :** JSW Industrial Park
- **VZG:** AMTZ.
- **AKP:** Atchuthapuram, Nakkapalli, NTPC Green Hub, Brandix cluster and AP Bulk Drug Park, JN pharma city.
- **KND:** KSEZ Cluster
- **KSN:** Machilipatnam cluster
- **ONG:** Donakonda cluster
- **SSS:** KIA Cluster, Raheja
- **KPD:** Kopparthy Cluster, JSW Steel
- **KNL:** Orvakal cluster
- **NLR:** KRISCITY, Refinery Cluster, Indosol, Reliance CAPL , Krishnapatnam Infra
- **CTR:** Tirupati, Sri City







# AP Electronics Manufacturing Policy 4.0 (2024-29)

# Fiscal Incentives - Electronics Manufacturing Policy 4.0

>INR 50-200 Cr (NTD 165 Mn. – 660 Mn.)	>INR 200-1,000 Cr (NTD 660 Mn. – 3.3 Bn.)	>INR 1,000 – 5,000 Cr (NTD 3.3 Bn. – 16.5 Bn.)
3 yrs	3 yrs	4 yrs
Sub Large	Large	Mega (Tailor Made Incentives)
Investment Subsidy		
Top-up on Employment/Investment Ratio		
Top-up on Value Addition		
Net SGST Reimbursement		
Power Subsidy		
Stamp Duty		
Recruitment Assistance		

**For MSME (0-50 Cr)**  
Incentives are eligible as per MEDP 4.0

**For Ultra Mega (> 5,000 Cr.)**  
Tailor made incentives

 Fixed cost  
 Operating cost

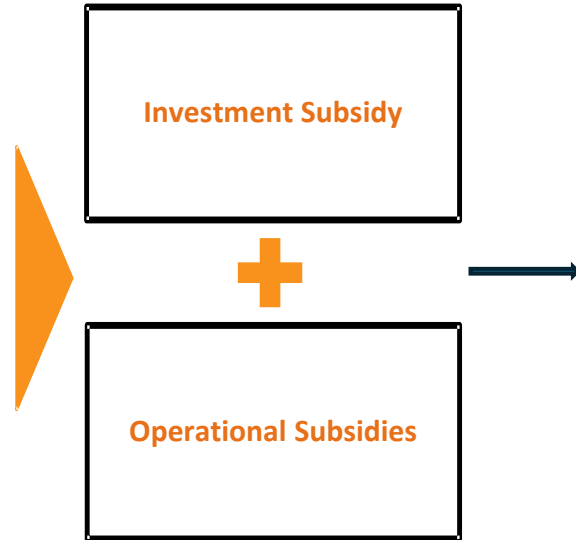
Speed of Doing Business | Leveraging PLI Schemes | Investment Hand-holding | 12-hrs working shifts | Walk-to-work and other Social Infra | Skilling Ecosystem | Attractive Incentives Framework



# Incentive Offerings

Drive Large-Scale Employment & Sustainable Ecosystem in Electronics Manufacturing

Category	Incentive Offered
> NTD 660 Mn. – NTD 3.3 Bn. (INR 200 Cr. – 1000 Cr.)	35%-40% of Investment
> NTD 3.3 Bn. (INR 1000 Cr.)	40%-45% of Investment



Investment Scenarios		
Investment	Incentive Offered	Quantum of Subsidy
> NTD 661 Mn. (INR 200 Cr.)	35%-40% on FCI	NTD 264.4 Mn. (NTD 231.35 Mn. + 33.05 Mn.)
NTD 1.5 Bn. (INR 455 Cr.)	35%-40% on FCI	NTD 600 Mn. (NTD 525 Mn. + 75 Mn.)
NTD 3.3 Bn. (INR 1000 Cr.)	40%-45% on FCI	NTD ~1.5 Bn. (NTD 1332 Mn. + 166.5 Mn.)

If company is investing >INR 1000 cr. (NTD 3.3 Bn.), then a tailor-made incentive package shall be offered, covering **additional capital incentive, discount on land cost** and additional operational benefits



Eligible Activities: Mobile Phones | LED | PCBs | Electromechanical | Communication | Automotive | Sensors | Camera Modules | Cables | Active Components | Optical Fibre | IoT | Batteries | Solar Cells | and more





# Our Commitment

## PROJECT SUPPORT

Location Advocacy

Competitive Land Cost with  
reduction of upfront cost

Attractive Incentive Packages

Speed of Doing Business

### Land Offerings

For **Small and Mid Sized proposals**, lands shall be offered in existing preferred industrial park with utility connections to the door step –  
**Allotment in less than 21 days**

For **bigger proposals**, lands (**above 100 acres**) will be identified as per preference and feasibility, with **Single window clearance** and a **dedicated Investment Facilitation Manager**

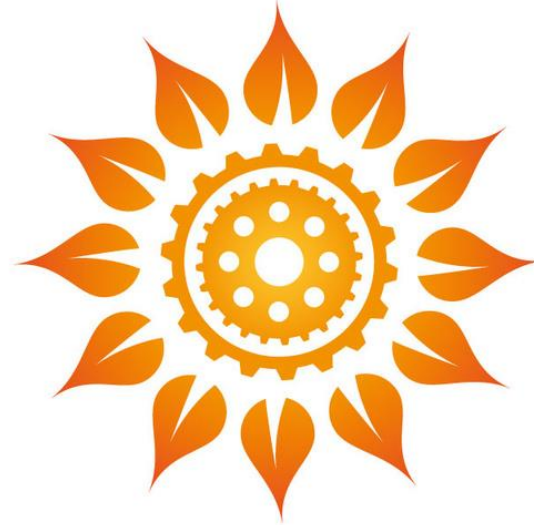
## BUSINESS SUPPORT

Matchmaking with  
Brands

Facilitation of JV Partnerships

Liaising with GoI on VISA/ any  
related issues





# **ANDHRA PRADESH**

India's Sunrise State

# Bouquet of fiscal and non-fiscal benefits to Mega Industries

<p>&gt;INR 50-200 Cr (NTD 165 Mn. – 660 Mn.)</p>	<p>&gt;INR 200-1,000 Cr (NTD 660 Mn. – 3.3 Bn.)</p>	<p>&gt;INR 1,000–5,000 Cr (NTD 3.3 Bn. – 16.5 Bn.)</p>
<p><b>20%</b> of EFCI – <b>5 Annual instalments</b></p>	<p><b>25%</b> of EFCI - <b>7 Annual</b> installments</p>	<p><b>30%</b> of EFCI in <b>10 annual</b> installments</p>
<p><b>Top-up on E/I Ratio</b></p>		
<p>Additional <b>5%</b> of Investment Subsidy on EFCI, only if E/I ratio is &gt;10</p>	<p>Additional <b>5%</b> of Investment Subsidy on EFCI, only if E/I ratio is &gt;3</p>	<p>Additional <b>5%</b> of Investment Subsidy on EFCI, only if E/I ratio is &gt;2</p>
<p><b>Top-up on Value Addition</b></p>		
<p>Additional <b>5%</b> of Investment Subsidy of EFCI on value addition</p>		
<p><b>Net SGST reimbursement</b></p>		
<p><b>100%</b> Reimbursement for <b>5 Years</b></p>		
<p><b>Power Subsidy</b></p>		
<p><b>INR 1 (NTD 0.33)</b> Per Unit for <b>5 Years</b></p>		
<p><b>Stamp Duty</b></p>		
<p><b>100 %</b> Reimbursement</p>		
<p><b>Recruitment Assistance</b></p>		
<p><b>INR 4,000 (NTD 1,313) per month</b> for male &amp; <b>INR 6,000 (NTD 1,969) per month</b> for female (first-time employees), for <b>6 months</b></p>		

