

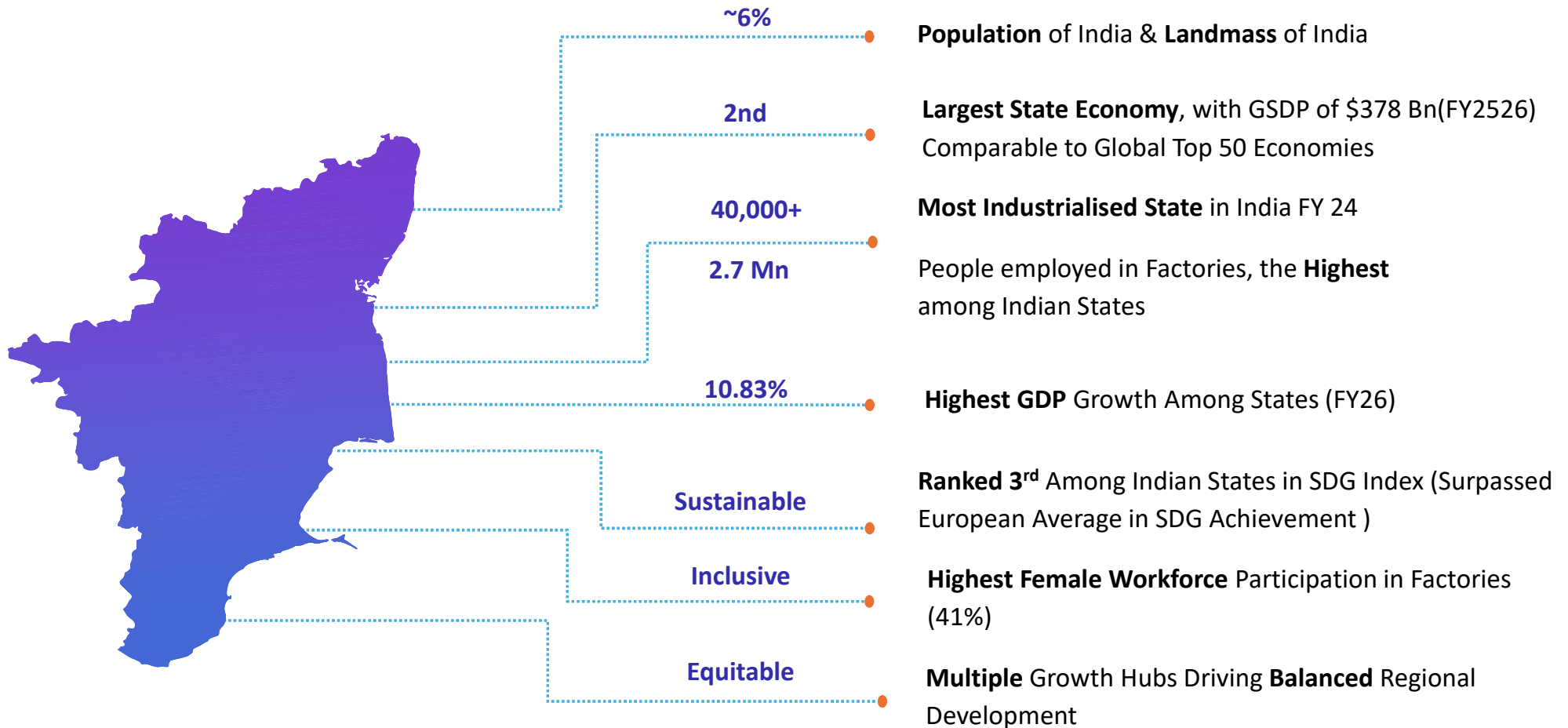
# Tamil Nadu

**A trusted partner for Global Growth**

**推動全球成長的可靠夥伴**

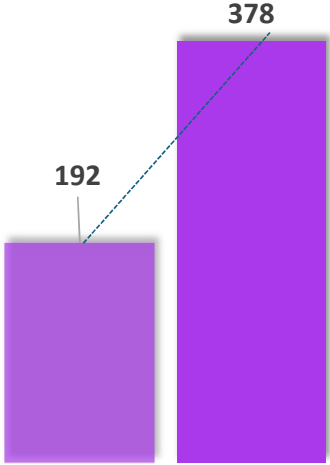


# Tamil Nadu: India's Growth Engine



# Tamil Nadu: India's 2X Growth Engine

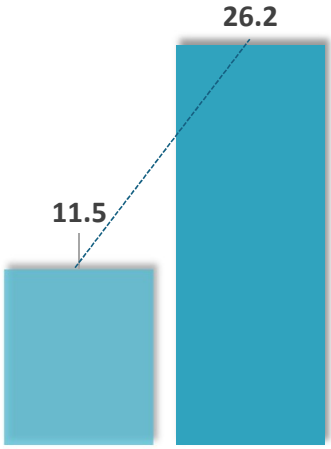
~2.0X Growth



■ 2018-19 ■ 2025-26

GSDP ( Billion dollars)

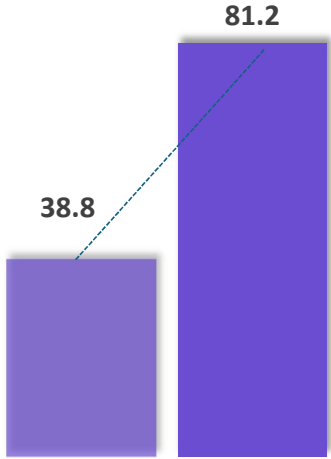
2.3X Growth



■ Aug-18 ■ Aug-25

Renewable energy (GW)

2.1X Growth



■ 2018-19 ■ 2023-24

GFCF ( billion dollars)

Delivering consistent 2X+ growth across all investment-critical parameters, Tamil Nadu offers unmatched scalability for mega-factory deployment at speed and scale

# Infrastructure Connectivity

Every location in Tamil Nadu is within 3 Hours of the nearest Airport

6 ✈️

## International Airports

- 4 International – Chennai, Trichy, Coimbatore, Madurai
- 400 Weekly International Flights

## Domestic Airports

- 6 Domestic – Chennai, Trichy, Coimbatore, Madurai, Thoothukudi, Salem
- 900 Weekly Domestic Flights

## Upcoming Airports

- Chennai Greenfield, Hosur

Awarded Exemplar in the latest Logistics Ease Across Different States (LEADS) 2025  
Freight handled - 4,22,515 MT

4 🚢

## Major Seaports

### 4 Large Commercial Seaports

### Volume Handled

- ~275 MMTPA
- Total Capacity : 346 Million Tonnes
- (Source: Basic Port Statistics of India 2022-23)



## Roadways

Road Length - 271,000 kms  
(Highest in India)



## Railways

Rail length - 7130 kms of Track  
532 Railway Stations



# Strong Connectivity to Key Global Cities

with close proximity to Trade Routes






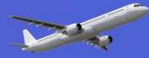
**12 Liners Connecting Chennai Port to Singapore, S.E.A and China weekly**

Source: Port statistics of India (2022)

# Strong Connectivity to Key Global Cities



-  Major Cities
-  International Connectivity
-  Direct Connectivity from Chennai



## Frequency of flights to Taiwan

Chennai -> Thailand, Hongkong, Singapore, Malaysia -> Taiwan (~10 daily flights)



# Tamil Nadu × Taiwan Partnership



## 泰米爾納德邦 — 台灣 夥伴關係

### Taiwan × Tamil Nadu Partnership



01

# 20+

### Taiwanese businesses operating across Tamil Nadu

在泰米爾納德邦營運之台商

02

# 100K+

### Direct jobs created by Taiwanese investment

台資企業直接創造之就業機會

03

# #1 choice

### Taiwanese Investments across Electronics, Non-leather footwear and critical engineering

台灣在電子、非皮革鞋類及關鍵工程領域的投資

04

# Chennai

### Chennai hosts TECC, TAITRA, TCC and others

欽奈設有 TECC、TAITRA、TCC 等機構

TAIWANESE  
ENTERPRISES  
IN TAMIL NADU

在泰營運之台灣企業





# Ease of Living for Taiwanese Expatriates



## 台灣派駐員的生活便利性



COMMUNITY · 社群活動

01

· TAMIL NADU

### Dedicated Guidance Taiwan Desk in Taipei

For direct local interaction between Government of Tamil Nadu and Taiwanese companies.

台北專屬窗口 — 協助雙邊企業直接對接

02

· TAMIL NADU

### The Expat Desk at Guidance

Dedicated to improving the ease of living for Taiwanese citizens in Tamil Nadu as the state is home to the largest number of Taiwanese expats.

致力於提升台灣公民在泰米爾納德邦的生活便利性，因為該邦擁有最多的台灣僑民。

03

· TAMIL NADU

### Regular community engagement

Sports tournaments, cultural festivals, and networking events for the Taiwanese community in the state.

定期社群活動 — 運動賽事、文化節慶與商務交流



CULTURAL EXCHANGE · 文化交流

*"Where home meets host."*

- GUIDANCE TAIWAN DESK

雙語服務 · 全方位支援

# The Talent Pipeline Your Company Needs

**143,000**

Engineers Graduate Annually, one of the Largest Talent Pools in India

**210K+**

Annual Capacity to Train in Vocational & Technical Skills

**100K+**

Talent In Niche Sectors like Cybersecurity, Data Science and AI

**7 out of top 50**

Research Institutes in India

**15,440**

Highest Number of Patents Filed in FY25

## Leader in Higher Education

Gross Enrolment Ratio (GER) At 47%, Higher than the Indian Average Of 27.3%

## Anna University QS Ranking 2025

Electronics and Electrical Engineering Department Ranks at 170 at Global Level.

## Highest PhD Enrolment in India

16% Female Participation - the Highest among Indian States

## WorkLabs Cell

Dedicated desk at Guidance for industry-academia collaboration to create future-ready workforce and a thriving innovation ecosystem in TN



# Tamil Nadu – R&D Ecosystem

## Centres of Excellence

- The Tamil Nadu CoE for Advanced Manufacturing (TANCAM) - Dassault Systems
- The Tamil Nadu Smart and Advance Manufacturing (TANSAM) – Siemens AG
- The Tamil Nadu Advanced Manufacturing Centre of Excellence (TAMCOE) - GE Aviation
- Industrial Innovation Centres (IICs) in Sriperumbudur and Hosur

### Electronics R&D and Technology Centres



### Life Sciences R&D and Technology Centres



### Automobile R&D and Technology Centres



### Other R&D and Technology Centres

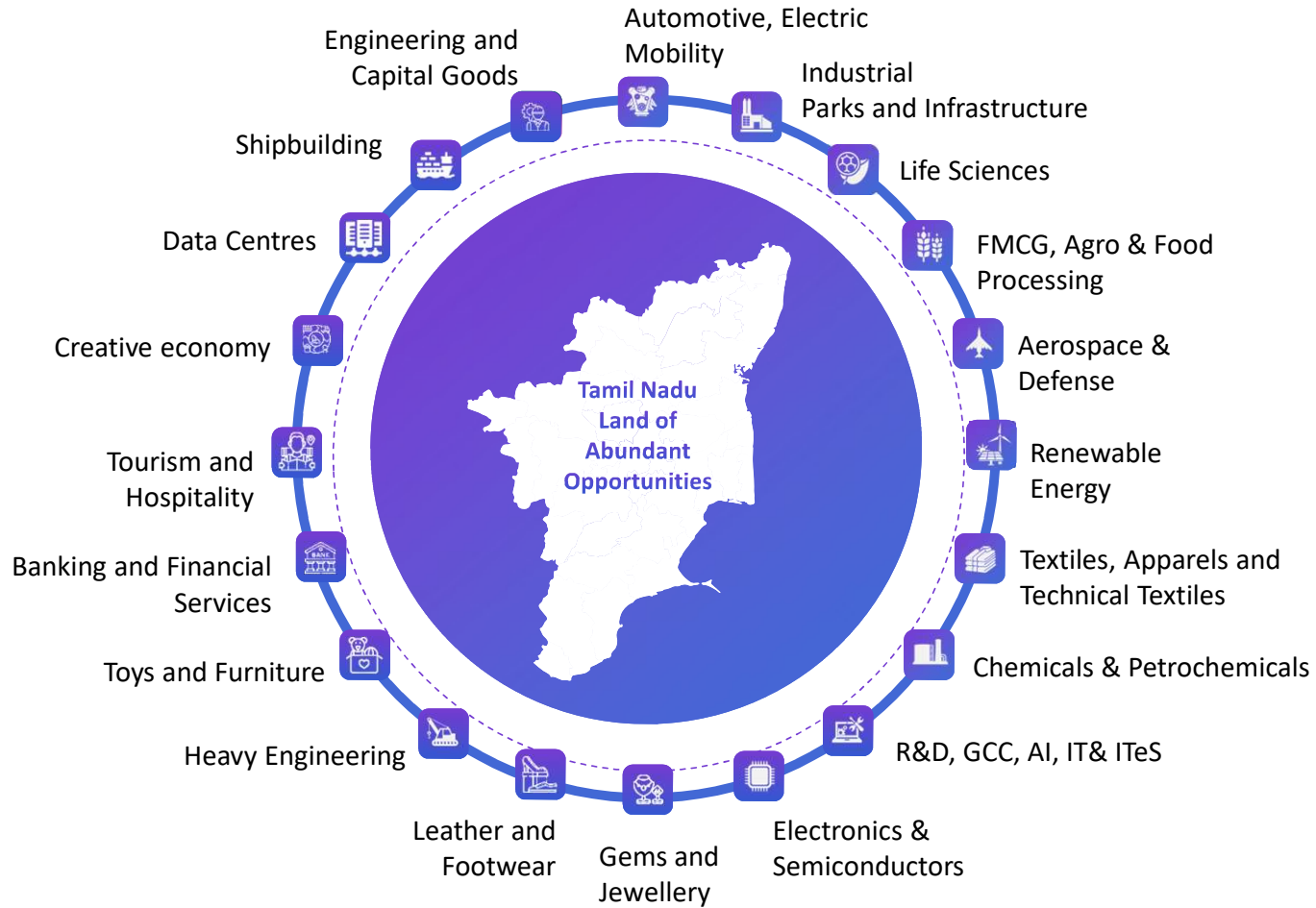


- Manufacturing and R&D presence of Global Players (Nokia, Ericsson, CISCO)
- **Agnikul:** World's First 3D Printed Rocket Engine – Designed & Developed in Chennai
- **520+** Deep Tech Startups in AI, ML, Data Science and more

## IIT Madras Research Park

- **India's 1st** University based Research Park
- **70+** R&D partners across 17 sectors with over 1300 patents
- Dedicated Startup Incubator with over **200 Startups**
- **11** Centres of Excellence

# Our Focus Sectors



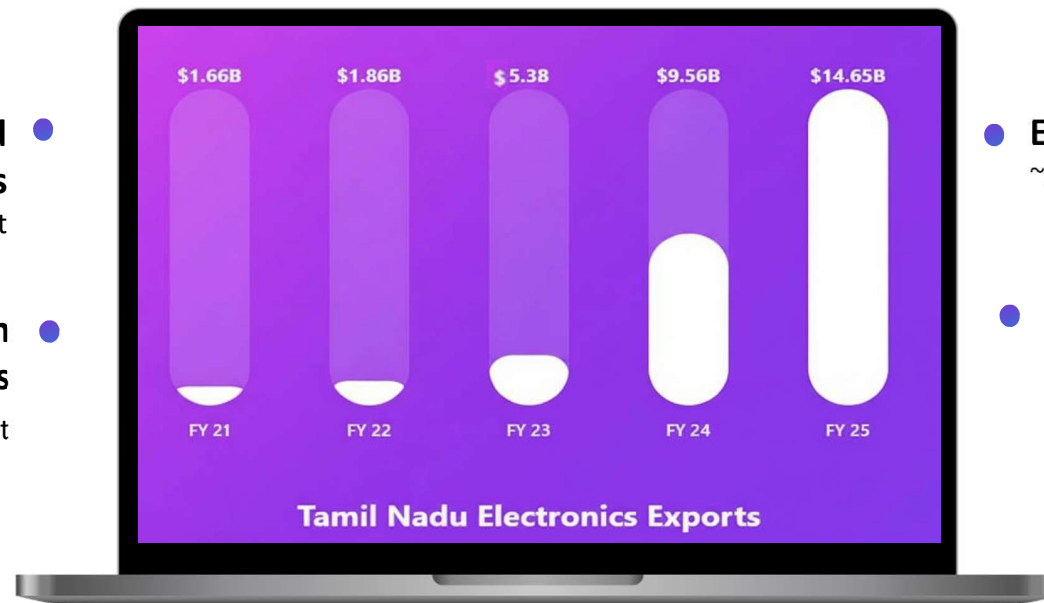
# Electronics in Tamil Nadu

~31% share of India's production

41% of India's electronics Export ( \$14.65 Billion in FY25)

● **Computer, Electronic and Optical Products**  
~29% Of India's Output

● **Communication Equipments**  
~35% Of India's Output



● **Electronic Components**  
~21% of India's Production

● **Computer & Peripherals**  
~41% of India's Production (Highest in India)

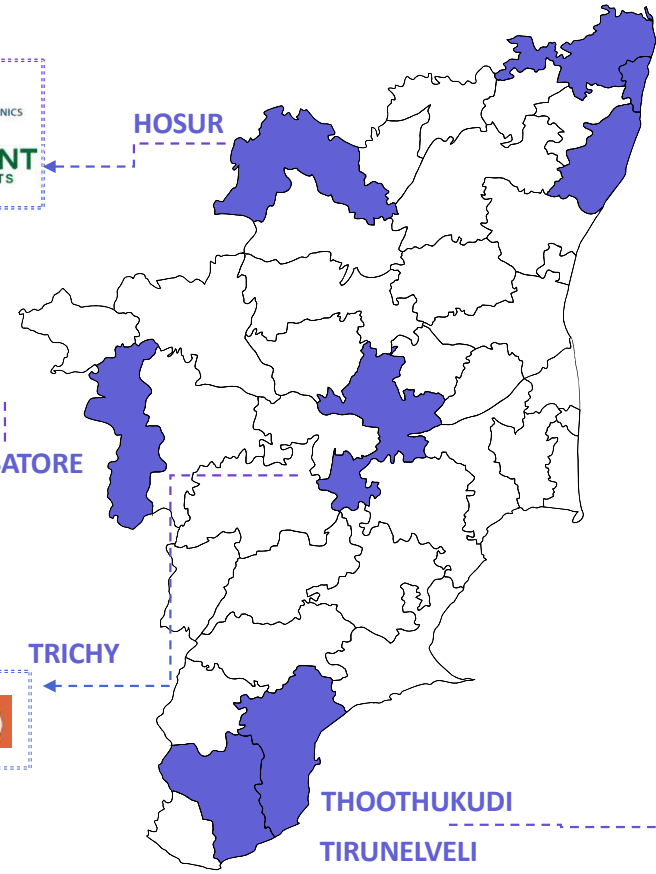
## Major Players



Source: Latest ASI reports, NIRYAT Portal: Guidance Research

# Electronics Cluster

Tamil Nadu is Home to Manufacturing Operation of 150+ Global Companies



**HOSUR**

- DELTA
- Hi
- TATA ELECTRONICS
- EXIDE
- Weg
- ASCENT CIRCUITS

**COIMBATORE**

- EATON
- Schneider Electric
- BOSCH
- JYOTI
- LMW
- pricol
- ROOIS
- MINDOX TECHNO
- ELGI ELECTRIC
- YES
- CALIBER INTERCONNECTS
- LT-EPSON
- VVDN TECHNOLOGIES

**TRICHY**

- JABIL
- Pulse Electronics
- YAGEO

**CHENNAI**

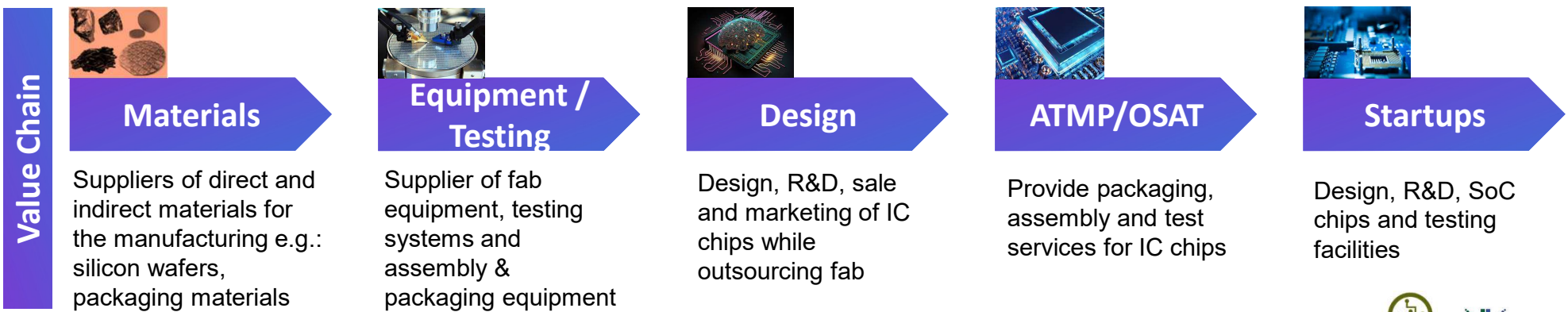
- VOLTAS
- netronix
- RIKUN
- BYD
- SONY
- DELL
- flex
- MinebeaMitsumi
- APPLIED MATERIALS
- NOKIA
- FOXCONN
- SAMSUNG
- Panasonic
- HITACHI
- PAGATRON
- Sanmina
- mothercon
- muRata
- HR5
- Amphenol
- SANMINA
- TESCOM
- Avalon
- ZETWERK
- Think Semi
- Infotech Pvt Ltd
- Salcomp
- Dixon
- TOSHIBA
- Visteon
- APTIV
- MELSS
- KOSTAL
- KAYNES TECHNOLOGY
- EATON
- Rockwell Automation
- TDConnex
- MITSUBISHI ELECTRIC
- CORNING
- SYRMA SGS
- Schneider Electric
- MICROCHIP
- LUXSHARE ICT
- ADVANTEST
- Qualcomm

## Major Brands manufactured in Tamil Nadu

- Apple
- SAMSUNG
- G
- cisco
- msi
- NOTHING
- DELL
- hp
- dynabook
- EPSON
- GIGABYTE

- vikramsolar
- BOSCH
- TATA
- TATA POWER
- KAYNES TECHNOLOGY
- Yeemak

# Tamil Nadu's semiconductor value chain



# Data Centers



One of the **Top 10** Global Data Center Destinations



**25GW** Installed Green Power to meet Industry Sustainability needs



**~15%** of India's Data Centre Market



**150 MW** Current Installed Capacity with Potential to Reach 300 MW in Five Years



**30%** of India's Subsea Cables passing through the State



**840+ Tbps bandwidth** - Providing massive connectivity capacity



## Major Players



# Textiles & Apparel



Largest Exporter of Textile from India (**26.81%** Share of Country's Output)



**~45%** of Yarn Production in India



**6,500+** Garment Operating Units



**50+** Handloom Clusters



Accounts for **1/3rd** of the Textile Business in India



**~70%** of India's Total Cotton Fabric Knitting Capacity



Largest Exporter of Ready-made Garments in India (**41.79%** of Country's Output)



## Major Players



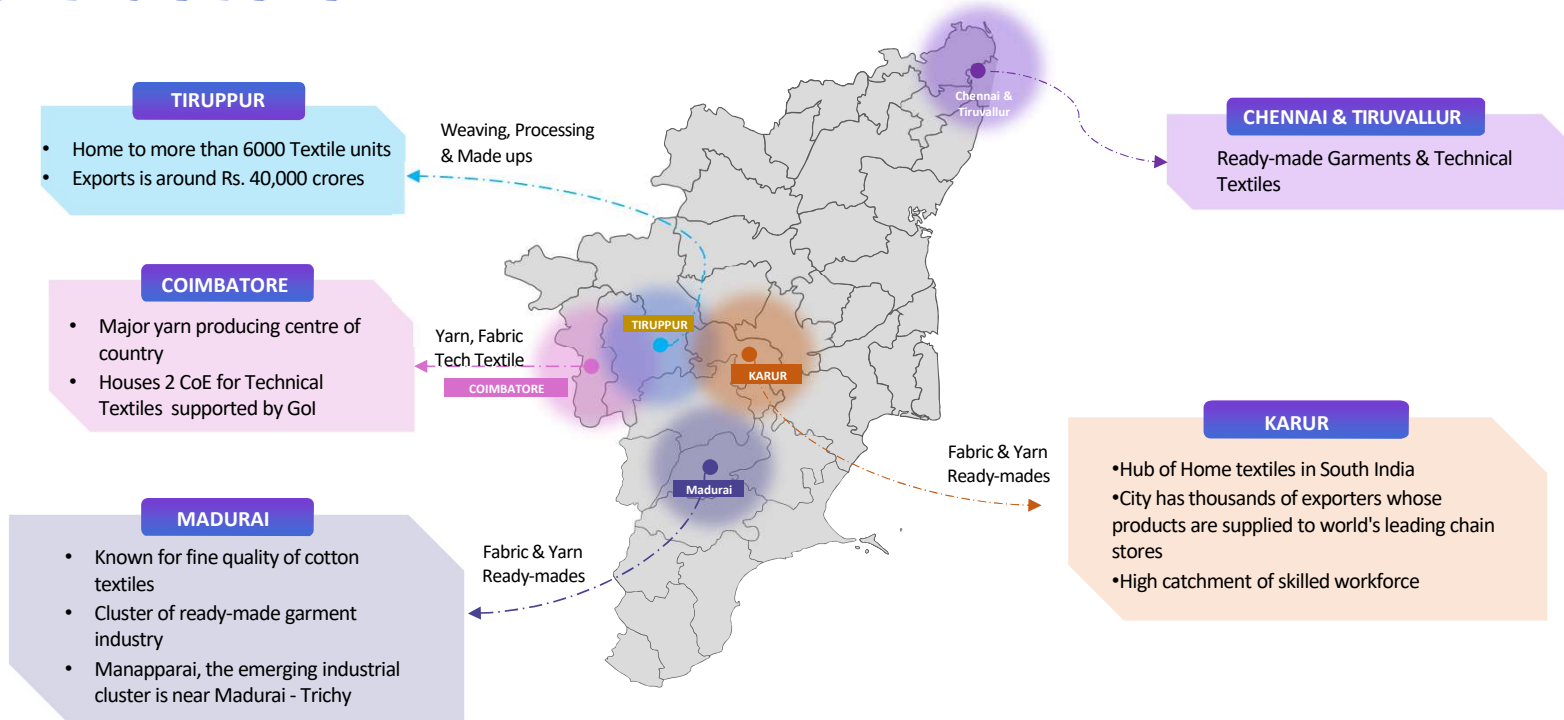
Jay Jay Mills



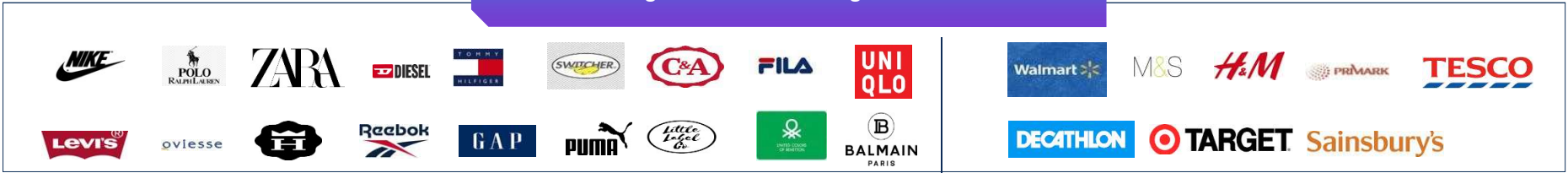
RAMRAJ



# Textile Clusters



Manufacturing Hub For World's Largest Brands & Retailers



# Automobile, Auto Components and EV



Amongst the Top **10** Automobile Hubs in the World



**4,000+** SMEs Under Tier IV Segment



Contributes **35%** to India's Auto & Auto Component Production



**No. 1** in Tyre Manufacturing



**1,300+** Factories Produce Motor Vehicles, Trailers & Semi-trailers



**350+** Tier I to III Suppliers



**70%** of E-2W and 40% of Overall India's EV are from Tamil Nadu



**30%** Share in India's Auto & Auto Component Exports



## Major Players



KOMATSU



NISSAN



YAMAHA



TVS

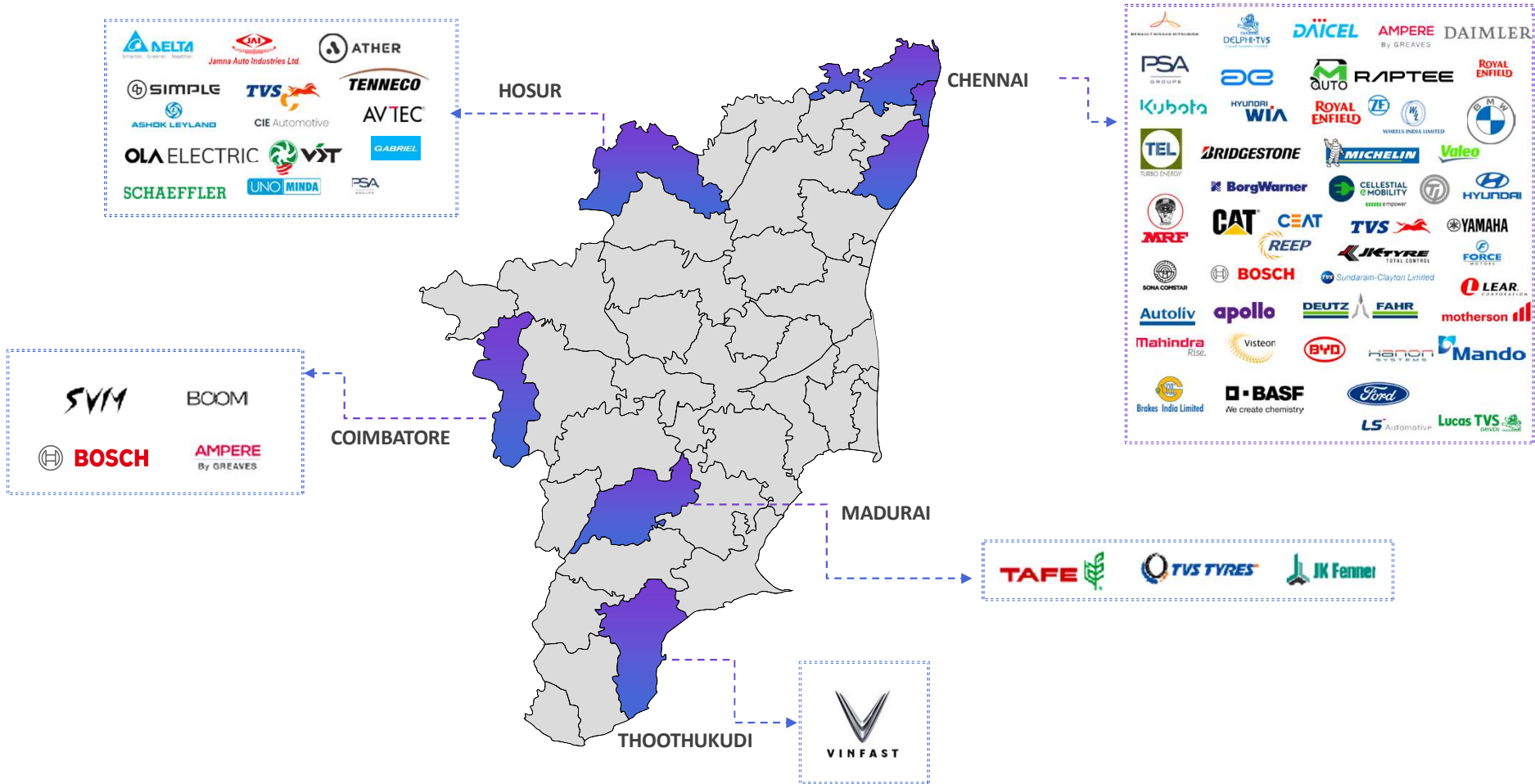


ATHER



JLR

# Auto, EV & Auto Components Cluster



# Leather & Footwear

Tamil Nadu – The Footwear Capital of India



**60%** of India's Leather Processing Capacity



**38%** of the India's Production



**45%** of India's Footwear Exports



**1.5Mn** Employment in Leather Industry



**27%** of India's Footwear Manufacturing Factories (Highest At 800+)



## Major Players

**FARIDA**  
GROUP

**TATA**  
TATA INTERNATIONAL LIMITED

豐泰企業  
Feng Tay Group

**M** Mohib  
Group

**PRARA**

**PKFL**  
PHOENIX KOTHARI FOOTWEAR LIMITED

DSC

**Walkaro**

# Leather & Footwear Cluster

## Leather Products



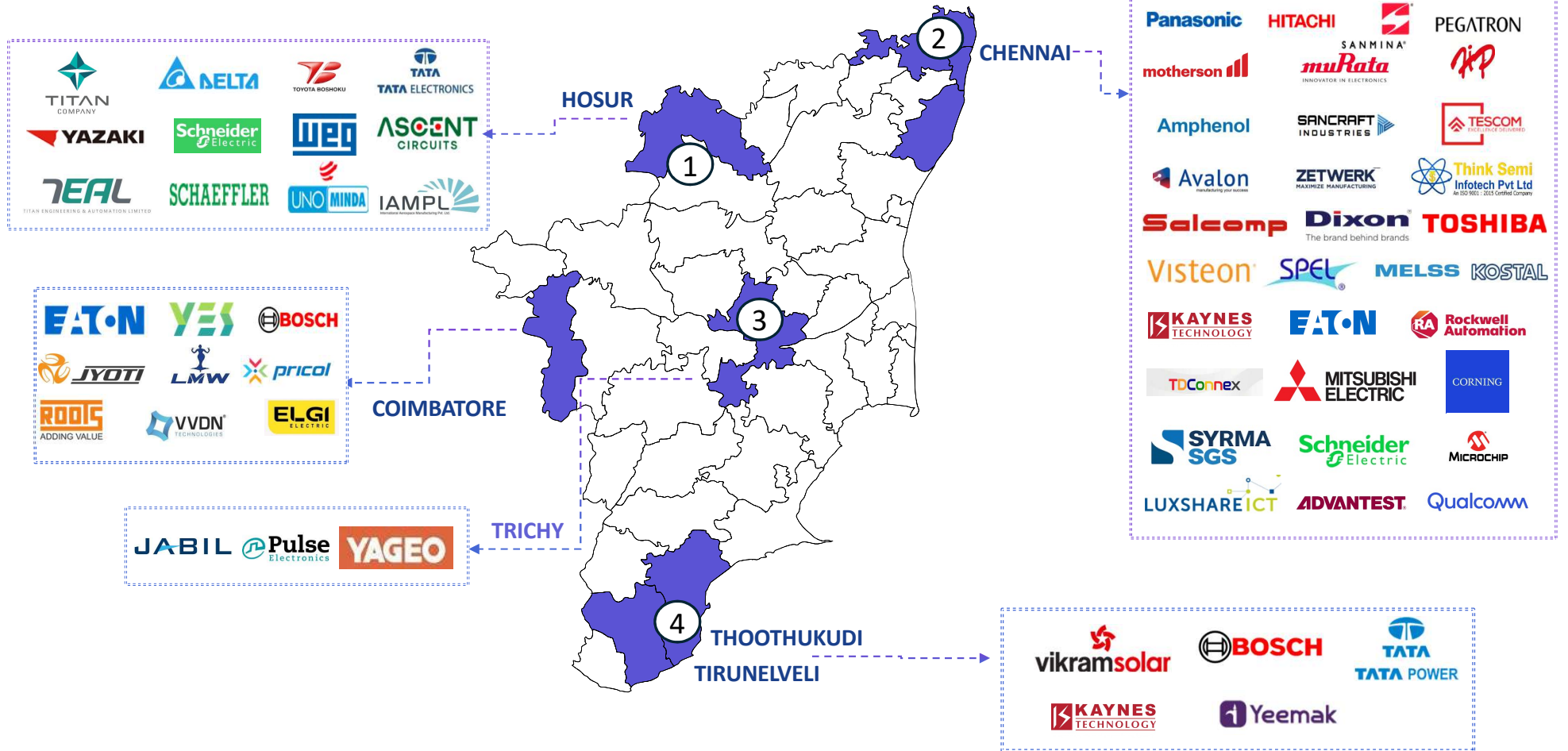
## Non-Leather Footwear Products



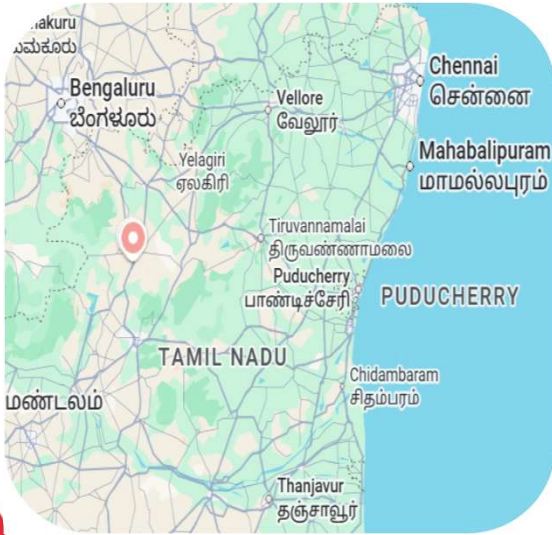
## Leather Accessories



# Land options across the state



# Land Options:

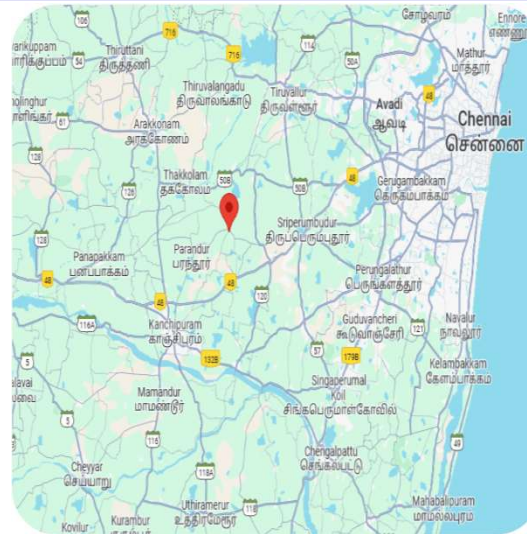


## Option 1: Dharmapuri SIPCOT

- NH 44 (Bengaluru-Salem): On Highway
- Bengaluru International Airport: 160 km
- Salem Domestic Airport: 40 km
- Dharmapuri Railway Station: 7 km
- Chennai Port: 310 km
- Strategic location on Bengaluru-Salem corridor

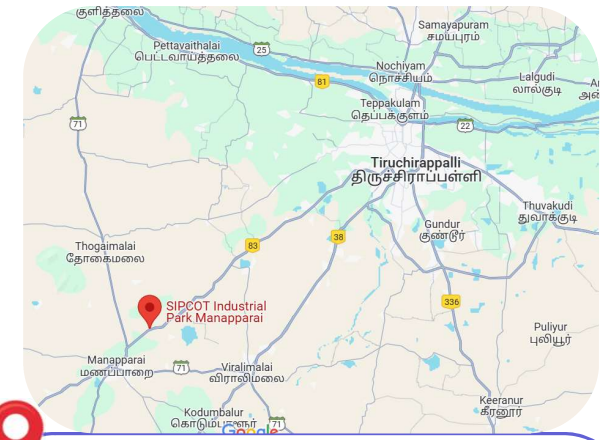
## Option 2: Madhuramangalam SIPCOT

- Chennai International Airport: ~46 km
- Chennai Port: ~65 km
- Ennore Port: ~89 km
- Katupallilport: ~ 95 km
- Located near Sriperumbudur industrial corridor



## Option 3: Manapparai SIPCOT

- Trichy Airport: ~40 km
- Trichy Railway Station: ~35 km
- Chennai Port: 370 km
- Karaikal Port: 90 km
- Strategic location in the central part of Tamil Nadu and access to international airport and ready talent pool.



April-May 2025



*Workday to create 3000 jobs in Tamil Nadu*

May 2025



*Schaeffler Group inaugurates its manufacturing plant*

August 2025



*VINFAST EV car manufacturing plant inaugurated in Thoothukudi*

August 2025



*~\$60 million Tamil Nadu Semiconductor Mission launched*

September 2025



*~\$70 million Equinix data centre inaugurated in Chennai*

October 2025



*~\$370 Million MoU for Engine manufacturing*

November 2025



*TN among top achievers at Udyog Samagam 2025*

December 2025



*MoU to establish new shipyard*

January 2026



*~\$1.2 Billion MoU to establish India's first Sovereign AI Park*

February 2026



*~\$400 million Global R&D campus*

February 2026



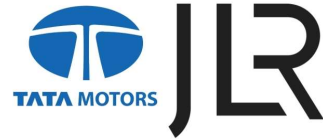
*~\$240 million AC and compressor plant inaugurated*

February 2026

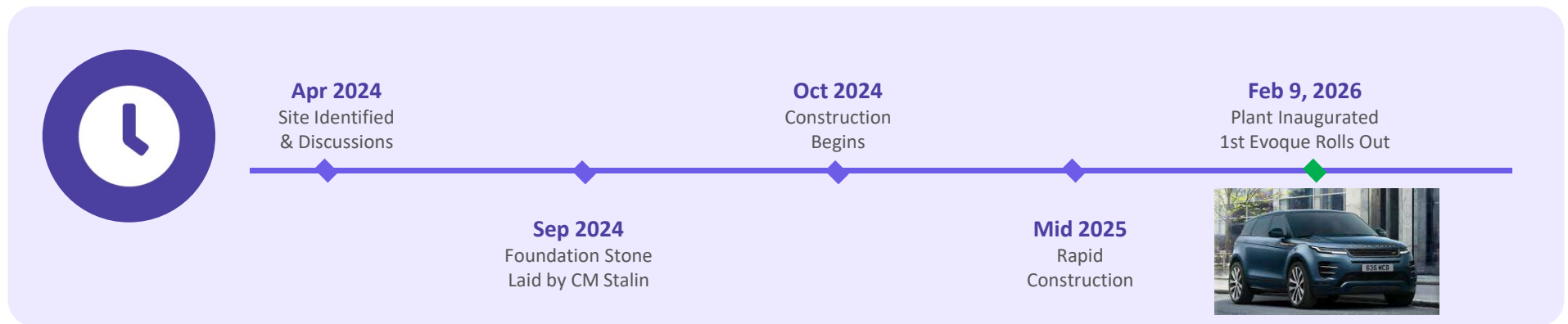


*\$1 Billion JLR manufacturing plant inaugurated*

# Case Study



Tata Motors-JLR ventures into luxury vehicle manufacturing in Tamil Nadu: Greenfield plant construction to operational in just 16 months



## Tata Motors-JLR, Panapakkam, Ranipet District

- Location: Panapakkam, Ranipet (100 km from Chennai)
- Products: Range Rover Evoque, JLR & Tata EVs
- Investment: ₹9,000 Crore (\$1 Billion)
- Jobs: 5,000+ direct & indirect
- Capacity: 2,50,000 vehicles/year (3 phases)

## Key Highlights

- ◆ Most advanced Tata Motors-JLR factory globally
- ◆ Tamil Nadu joins UK, Austria, China, Brazil on JLR global map
- ◆ 100% renewable energy; water-positive facility
- ◆ Lakshya programme: earn-while-you-learn for shopfloor talent
- ◆ Phase 1 of 3; will produce next-gen ICE + Electric vehicles

Sources: WION News, Business Standard, ANI, Autocar Professional, Feb 9, 2026. Inauguration by CM M.K. Stalin.

# Major Industrial Policies

Tamil Nadu Industrial Policy  
2021

Tamil Nadu Semiconductor & Advanced  
Electronics Policy  
2024

Tamil Nadu Electric Vehicles Policy  
2023

Tamil Nadu Life Sciences Promotion Policy  
2022

Tamil Nadu R&D Policy  
2022

Tamil Nadu Aerospace & Defence Industrial  
Policy  
2022

Tamil Nadu Electronics Hardware Policy  
2020

Tamil Nadu Space Industrial Policy  
2025

Tamil Nadu Footwear & Leather Products  
Policy  
2022

Tamil Nadu Data Centre Policy  
2021

Tamil Nadu Tourism Policy  
2023

Tamil Nadu Ethanol Blending Policy  
2023

Tamil Nadu Logistics Policy &  
Integrated Logistics Plan  
2023

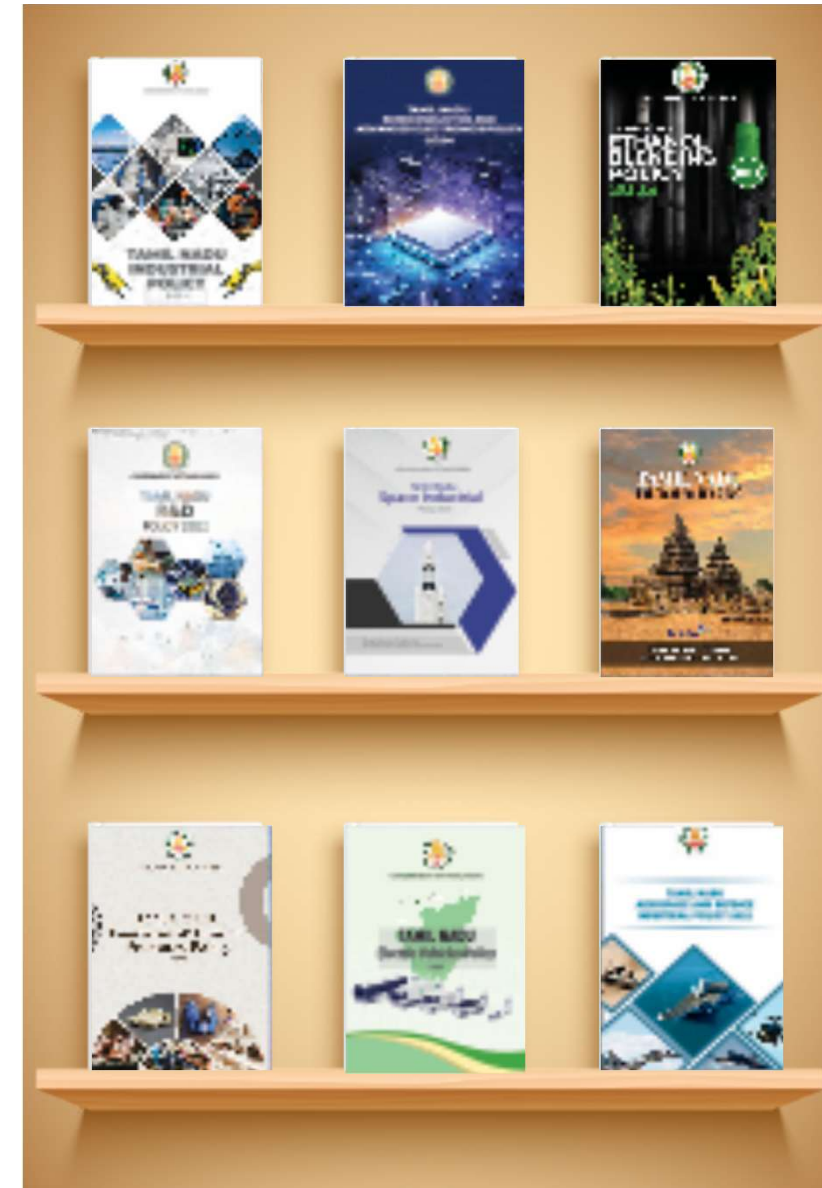
Tamil Nadu Export Promotion Strategy  
2021

Tamil Nadu Toy Manufacturing Policy  
2025

Special Scheme for Technical Textiles  
2023

Special Scheme to Promote Global Capabilities  
Centre (GCC) In Tamil Nadu  
2024

Tamil Nadu Women Employment and  
Protection Scheme (WE-SAFE)  
2024



# Support offered for Taiwanese MSMEs



FaMe TN works with units that qualify as MSMEs under India's revised MSME definition (based on investment in plant & machinery and turnover thresholds). A wholly-owned Indian subsidiary of a foreign SME can register on Udyam and access FaMe TN's support once incorporated.

# Guidance Tamil Nadu

## Your ParTNER in Progress



- India's pioneering investment promotion agency, Guidance Tamil Nadu, was established in 1992, to promote the State as the most preferred destination.
- Facilitates investments, shapes policy, supports industries, fosters academia-industry linkages, engages global investors and trade agencies.

### International recognitions

**Best Investment  
Promotion Agency  
in Asia Oceania  
Region**

2022 | 2023



**Excellence  
in Promoting  
Investments in  
Energy Transition**

2023



**Guidance**  
INVEST  
INNOVATE  
CREATE  
TamilNadu



**Bullish on  
Tamil Nadu**

# Thank you



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our website

11th Floor, Prestige Polygon Towers, No.471, Anna Salai,  
Rathna Nagar, Teynampet, Chennai, Tamil Nadu 600035

+91 44 2434 6725 | [guidance@investtn.in](mailto:guidance@investtn.in)  
[www.investingtamilnadu.com](http://www.investingtamilnadu.com)



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